



Free Trade Zones in Taiwan

Linking you to Asia and beyond



Briefing

I. Background

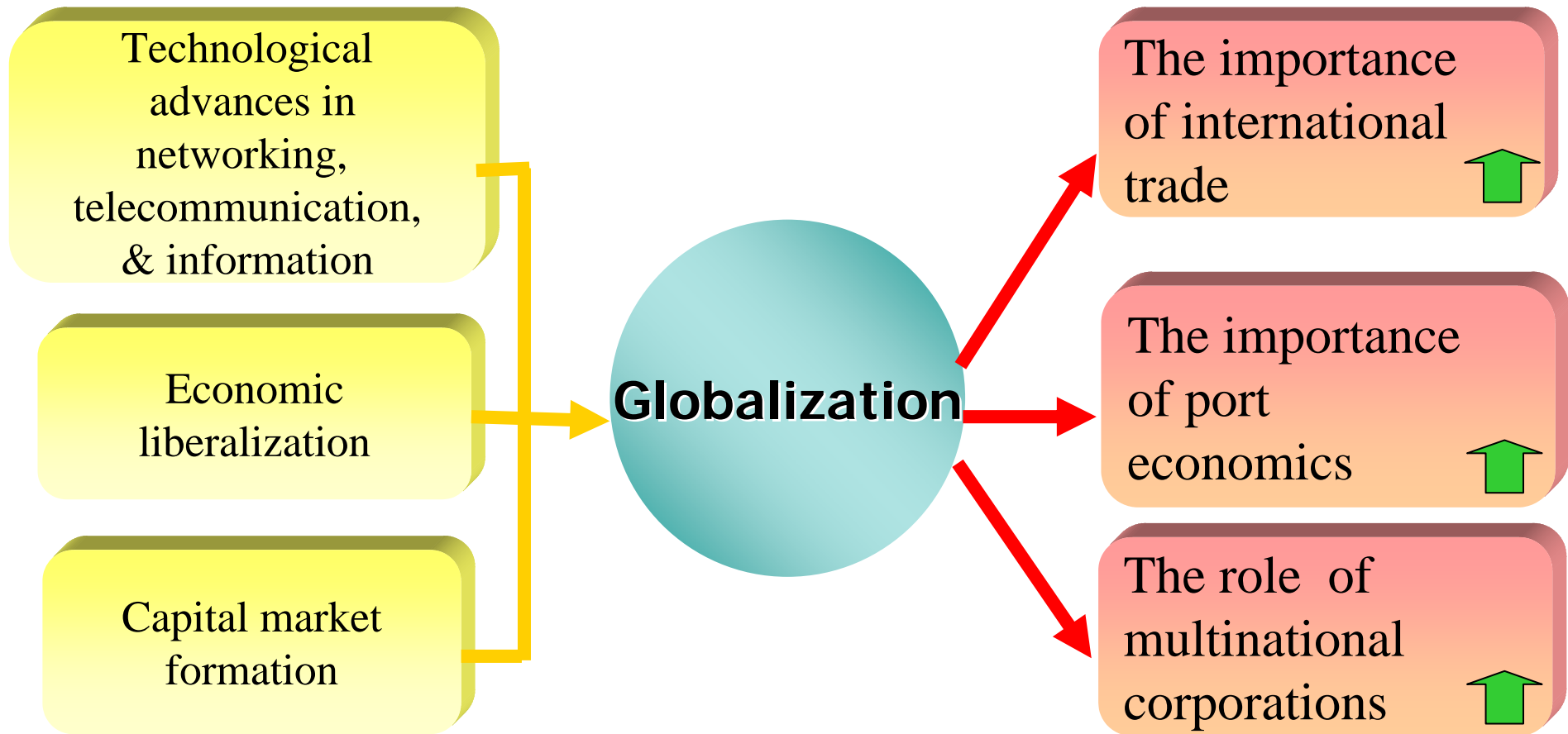
II. Why Taiwan

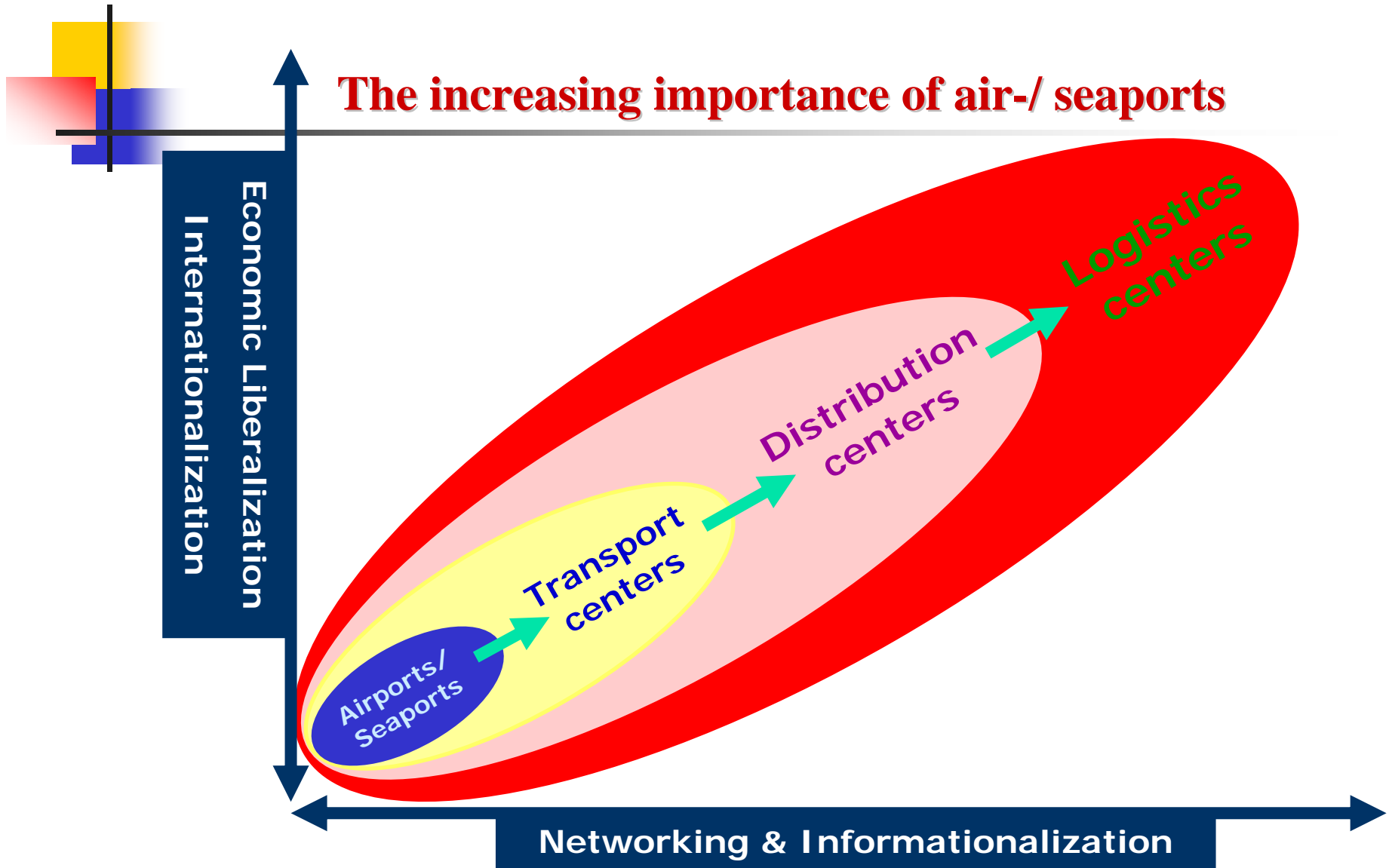
III. Taiwan FTZ Advantages

IV. Industrial Introduction

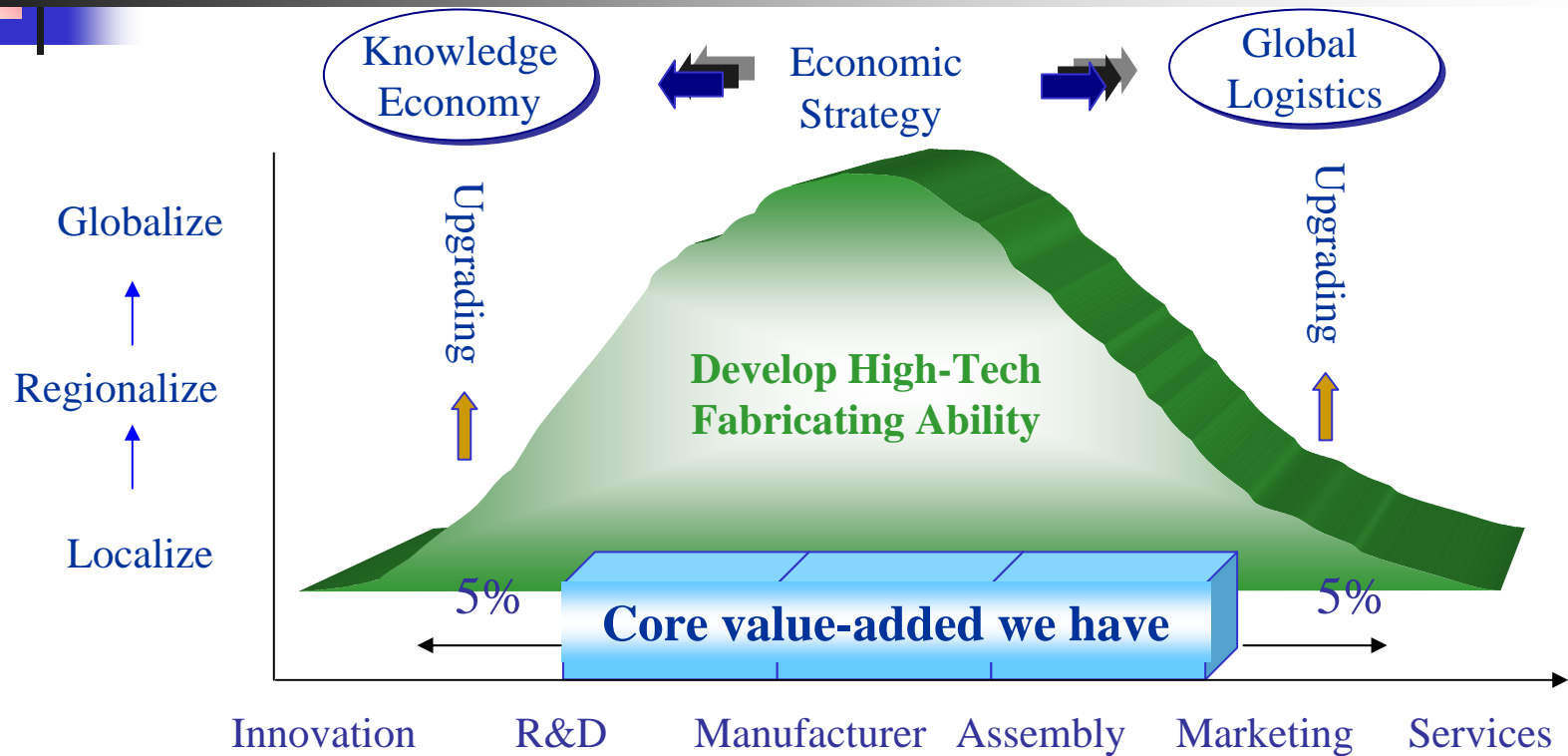
V. FTZ in Taiwan

Globalization of world economy bolsters the increasing importance of international trade and the roles of ports and MNCs.





Revise Economic Developing Position

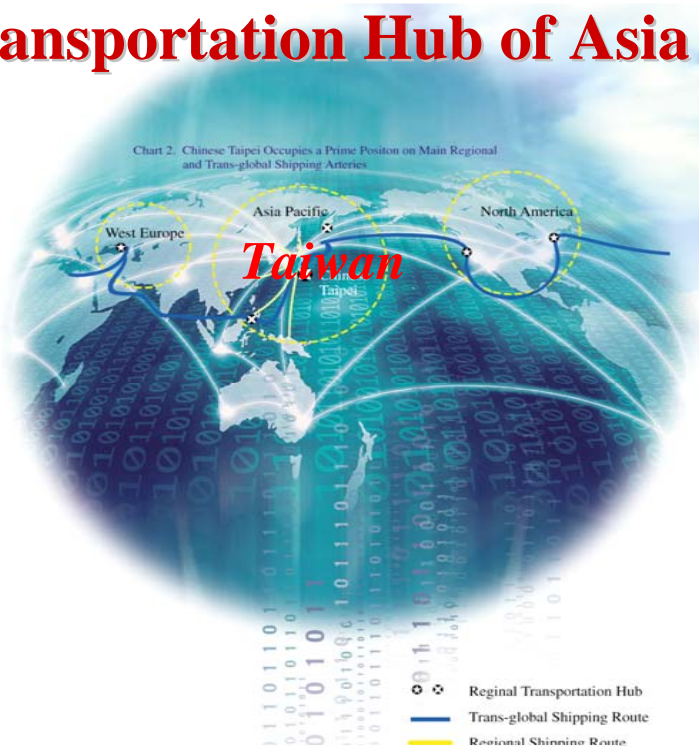


Resources : MIT. Donald R.Lessard , CEDI, CEPD

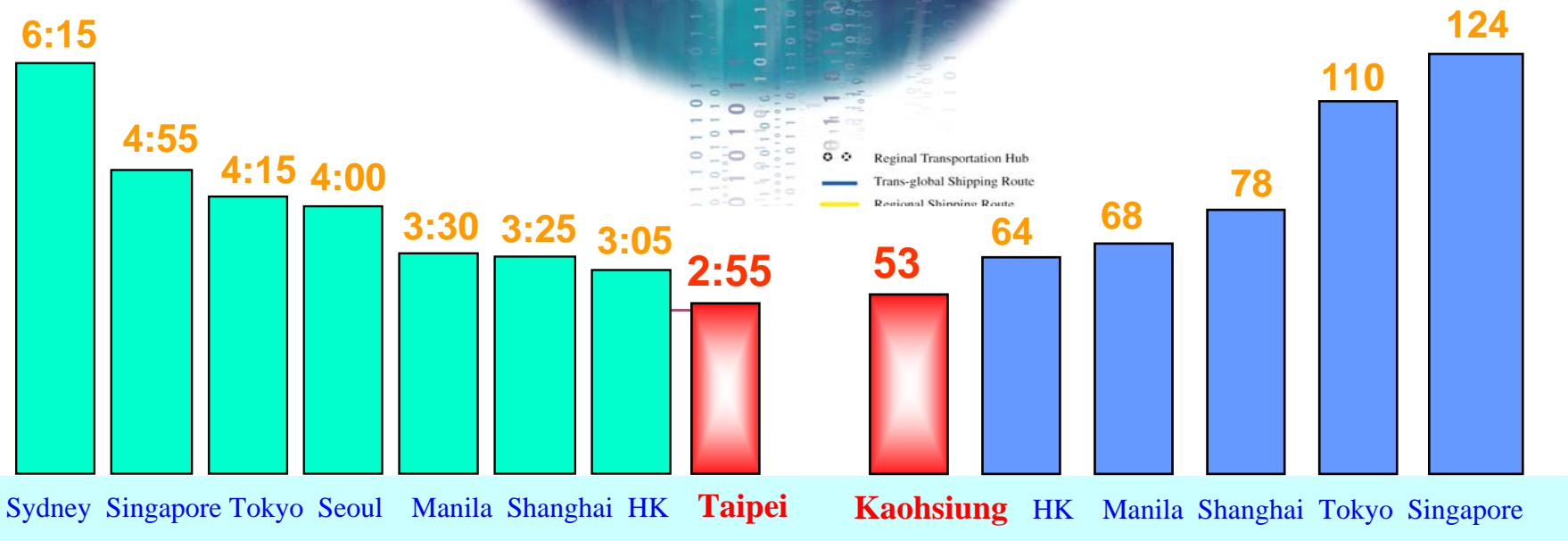


Locate at the Transportation Hub of Asia



















- The shortest flying time to 7 main cities of the Western Pacific: **2hrs 55 mins**



- The shortest average sailing time to 5 major regional harbors: **53 hours**

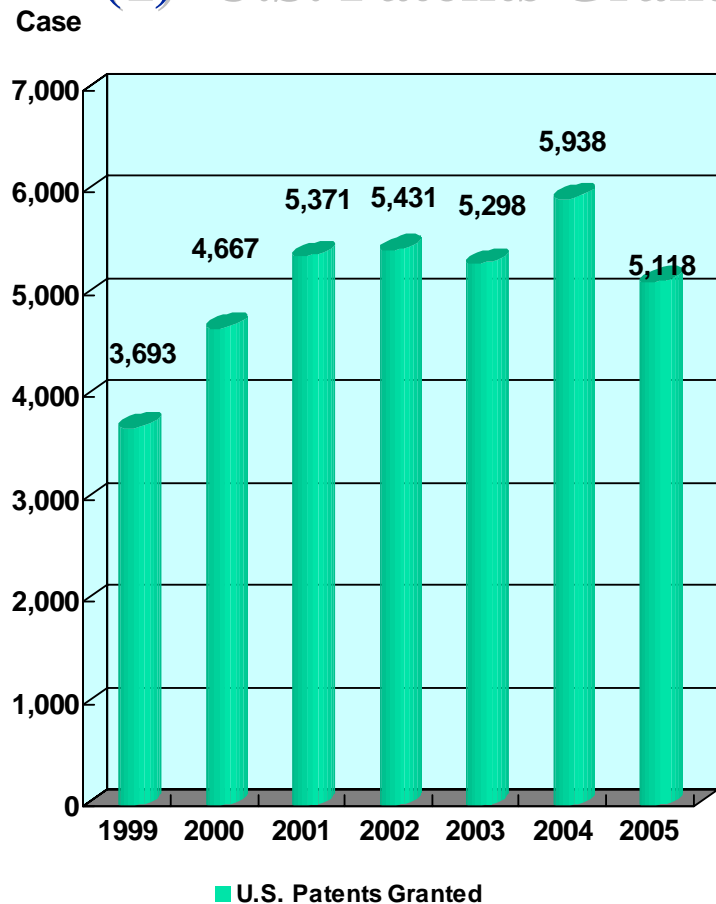


Various Worldwide Leading Products Made by Taiwan

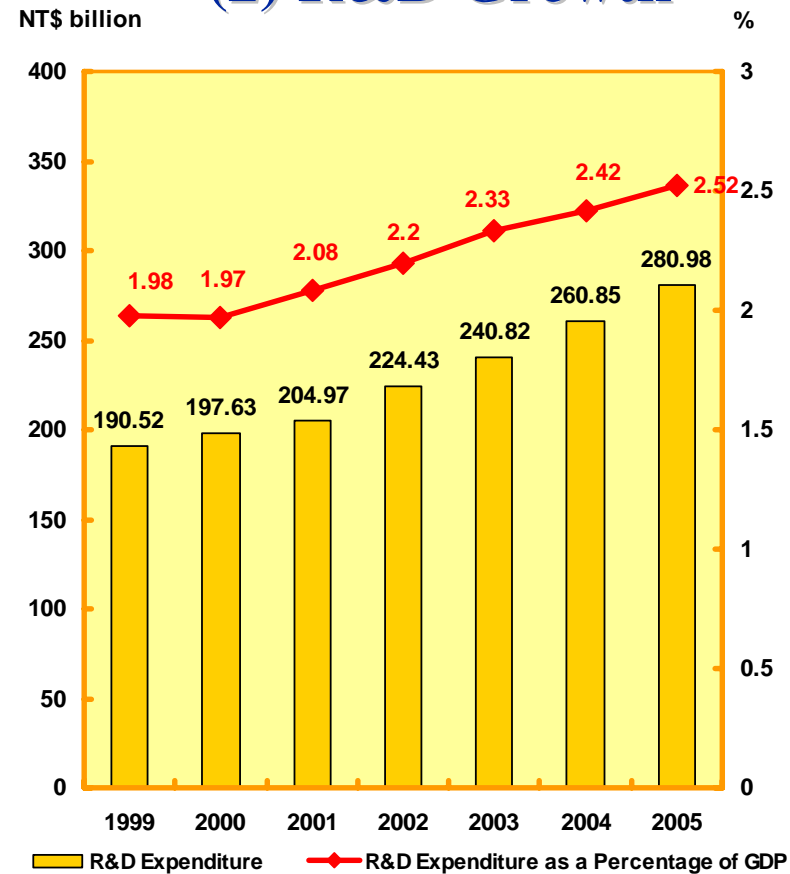
	Worldwide Market Share	WW No. 1	WW No. 2
Motherboard (System & Pure MB)	99.0%		
Cable Modem	93.0%		
Server (System & Pure MB)	87.5%		
Notebook PC	87.5%		
WLAN NIC	87.0%		
VoIP Router	84.0%		
DSL CPE	81.0%		
Motherboard (Pure MB)	75.6%		
LCD Monitor	73.4%		
VoIP TA	73.0%		
PDA	71.5%		
IP Phone	55.0%		
CDT Monitor	52.1%		
Large Size LCD Panel	42.8%		
WLAN AP	42.0%		
DSC	43.8%		
ODD	39.2%		
Server (System)	34.9%		

Abundant Capacity for Innovation and R&D Growth

(1) U.S. Patents Granted



(2) R&D Growth



Full Functioning of the Industrial Clustering Effect

Hsinchu Science Park

- ❖ Electronics and Information
- ❖ Software
- ❖ Optoelectronics

Nankang Software Park

- ❖ Software
- ❖ Knowledge Industries

Central Science Park

- ❖ Optoelectronics
- ❖ Precision Machinery
- ❖ Nanometer Materials
- ❖ Aerospace

Yunlin Technology Industrial Park

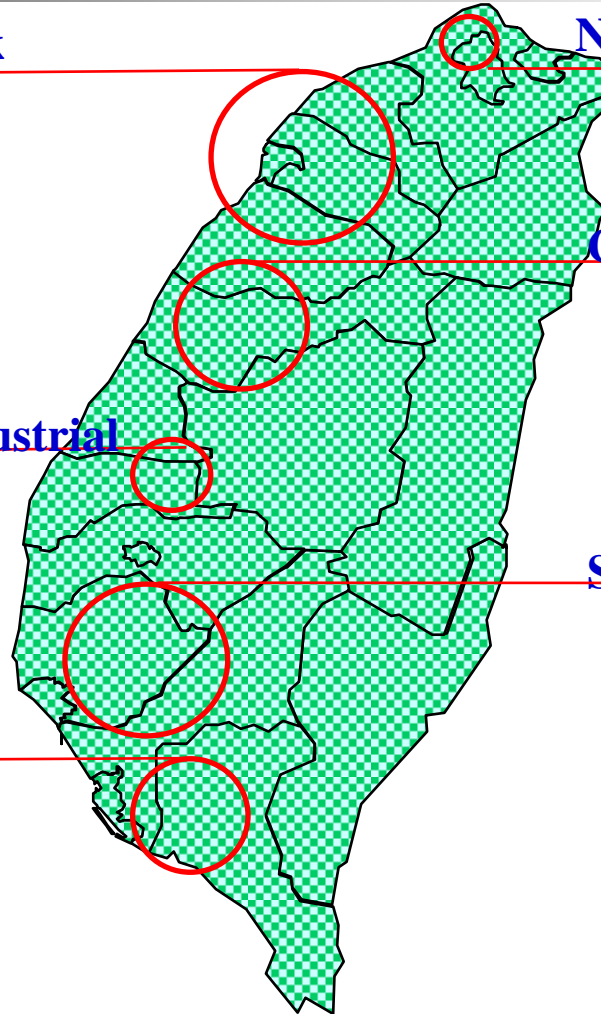
- ❖ Textiles
- ❖ Optoelectronics

Southern Science Park

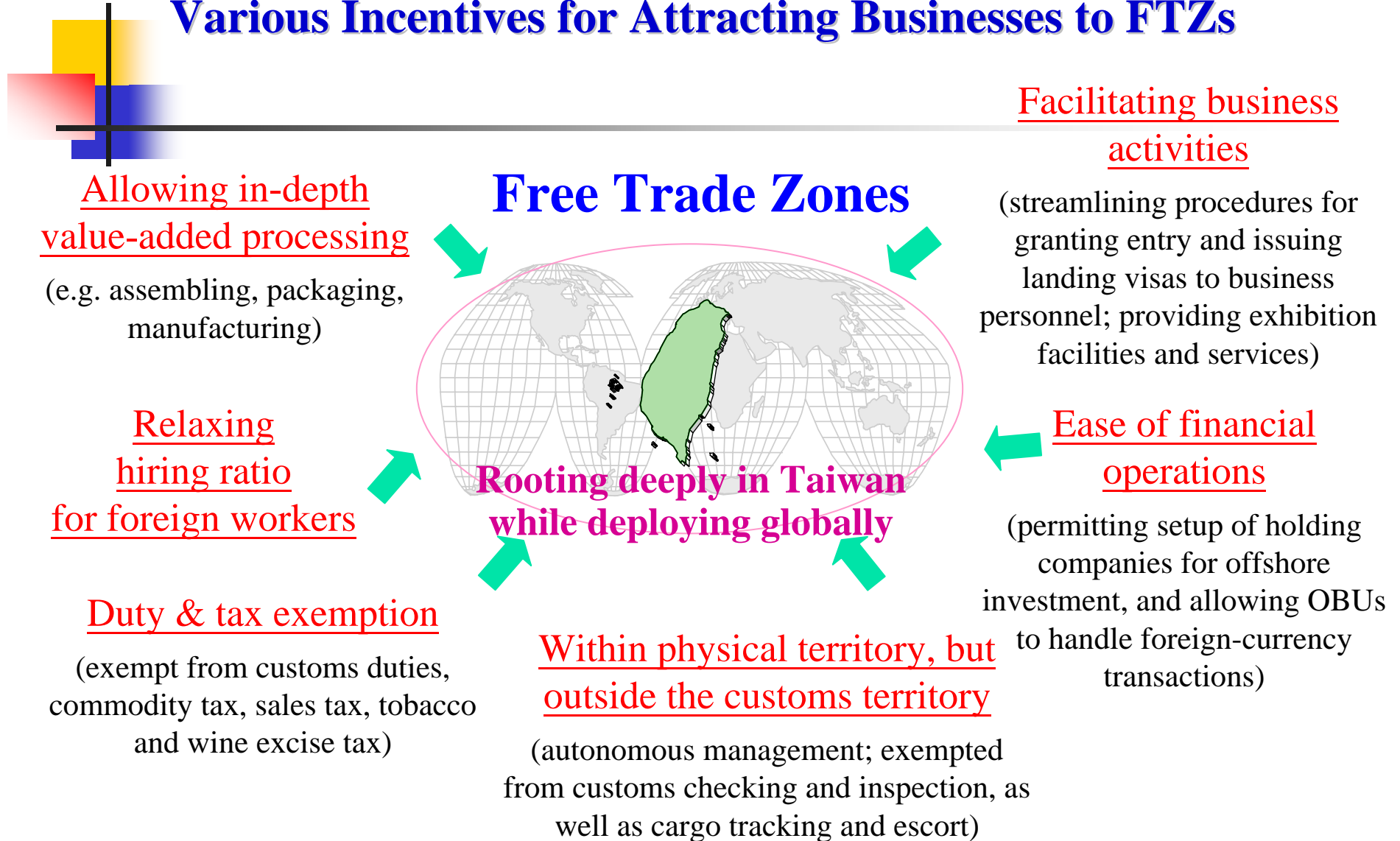
- ❖ Optoelectronics
- ❖ Machinery
- ❖ Foodstuffs
- ❖ Biotechnology
- ❖ Environmental Protection

Kaohsiung

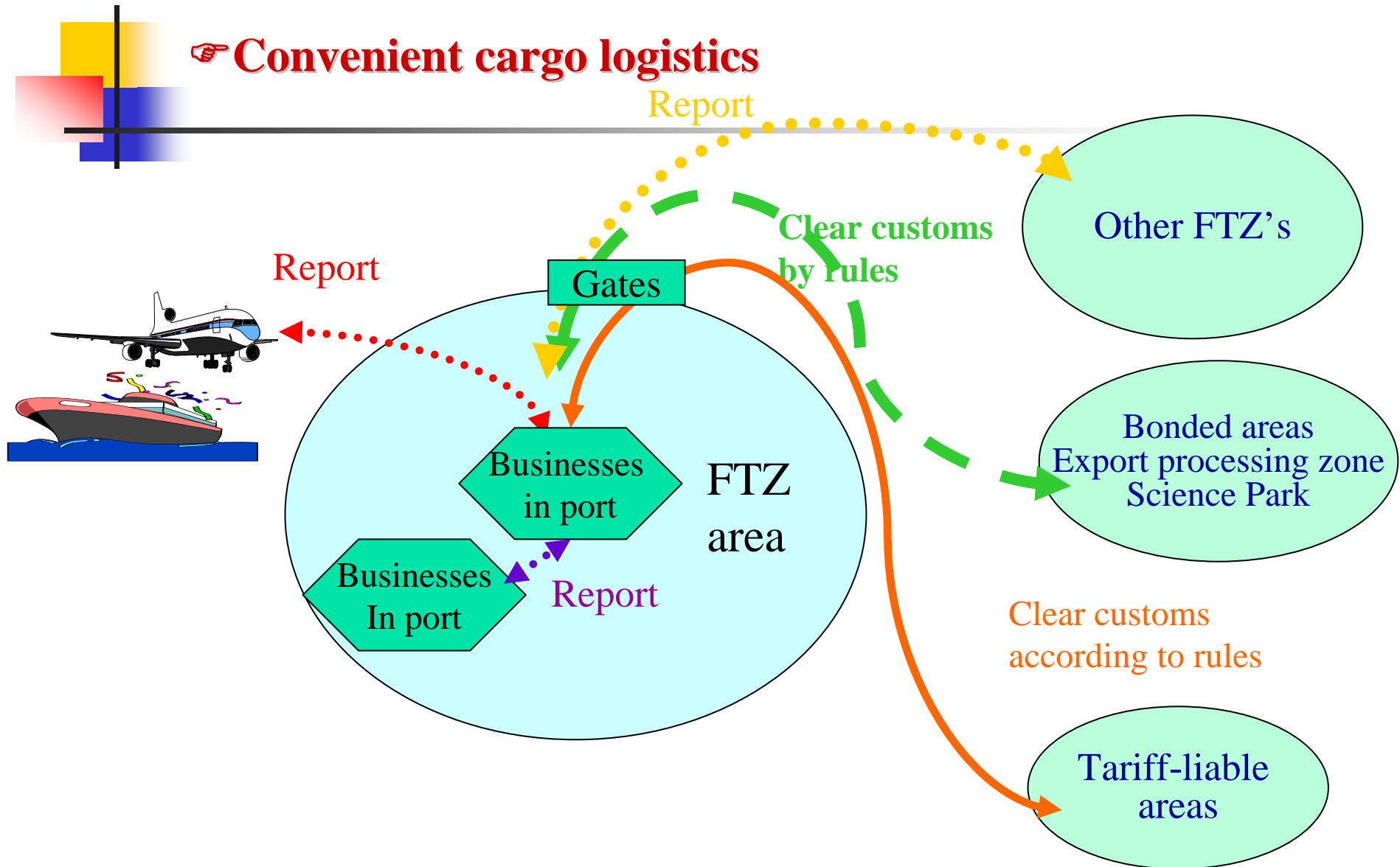
- ❖ Petrochemicals
- ❖ Steel
- ❖ Electronics



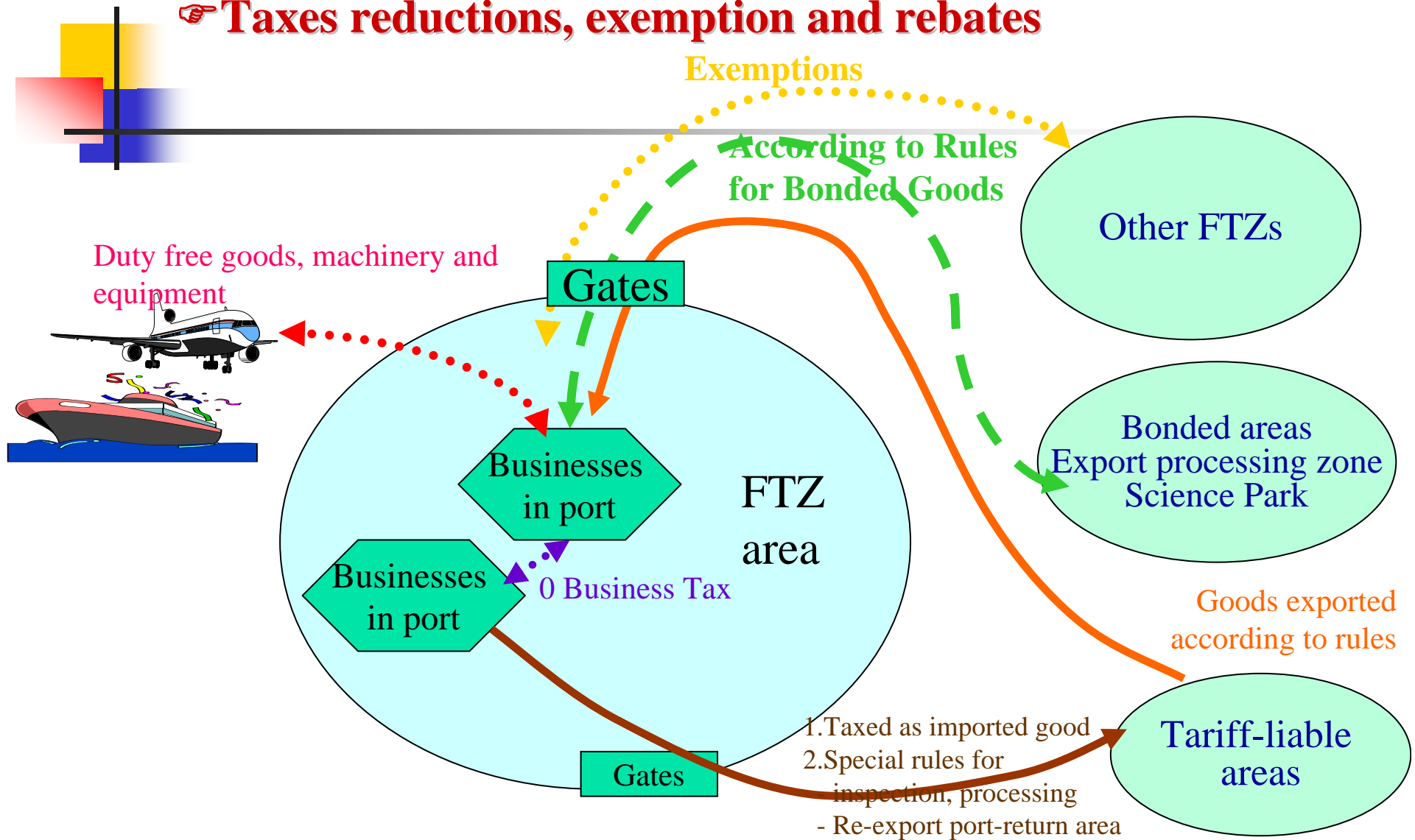
Various Incentives for Attracting Businesses to FTZs



Convenient cargo logistics



Taxes reductions, exemption and rebates



Quick application process for setting up FTZ operations

After six months in operation another assessment will be made to decide whether or not operations may follow the original business plan

Applying to establish operations in an FTZ

Required documents

1. Application form
2. Business plan (including financial plan)
3. Freight management plan
4. Specifics of processing for customs clearance and account management
5. Investors' proof of identification

Submission

Review by the FTZ Management

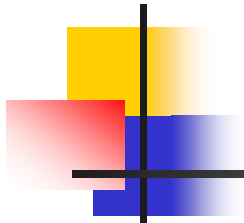
Jointly with Customs and other related departments

Qualified

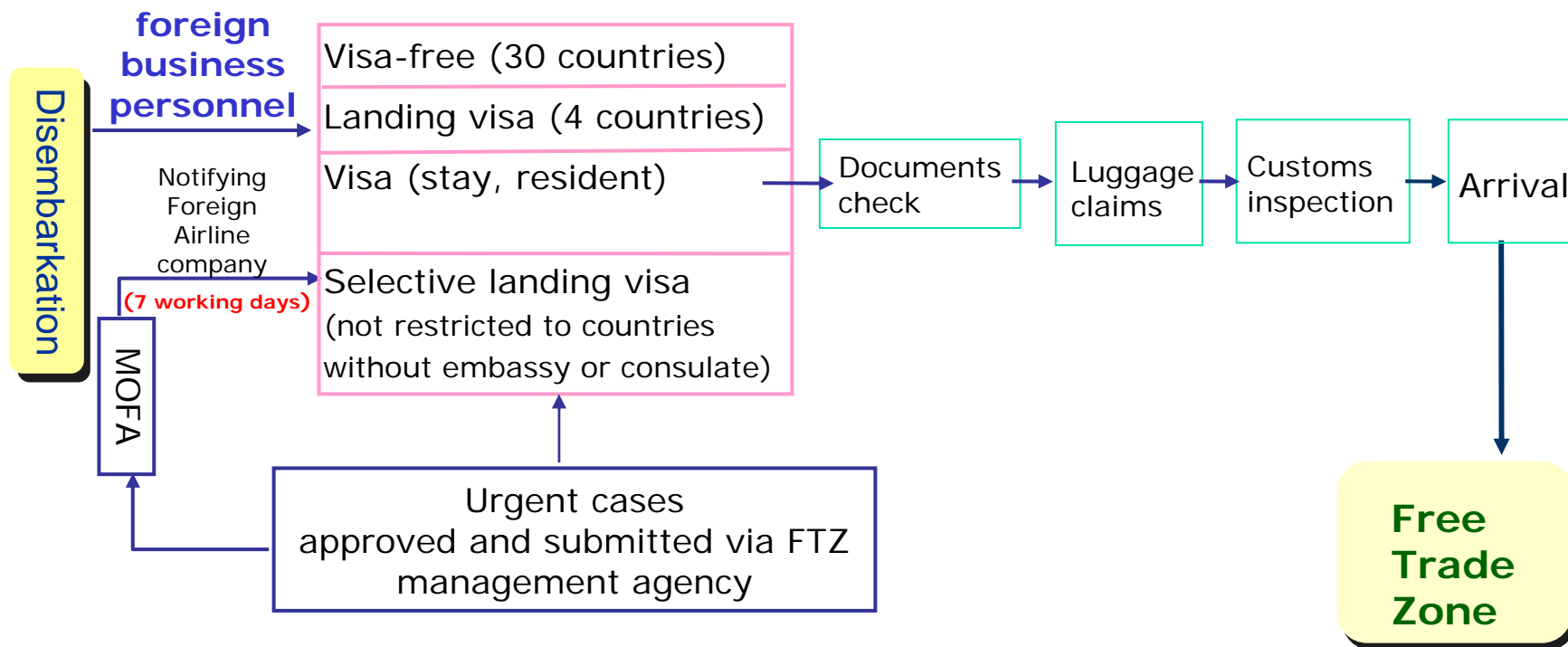
Approved

Operations established

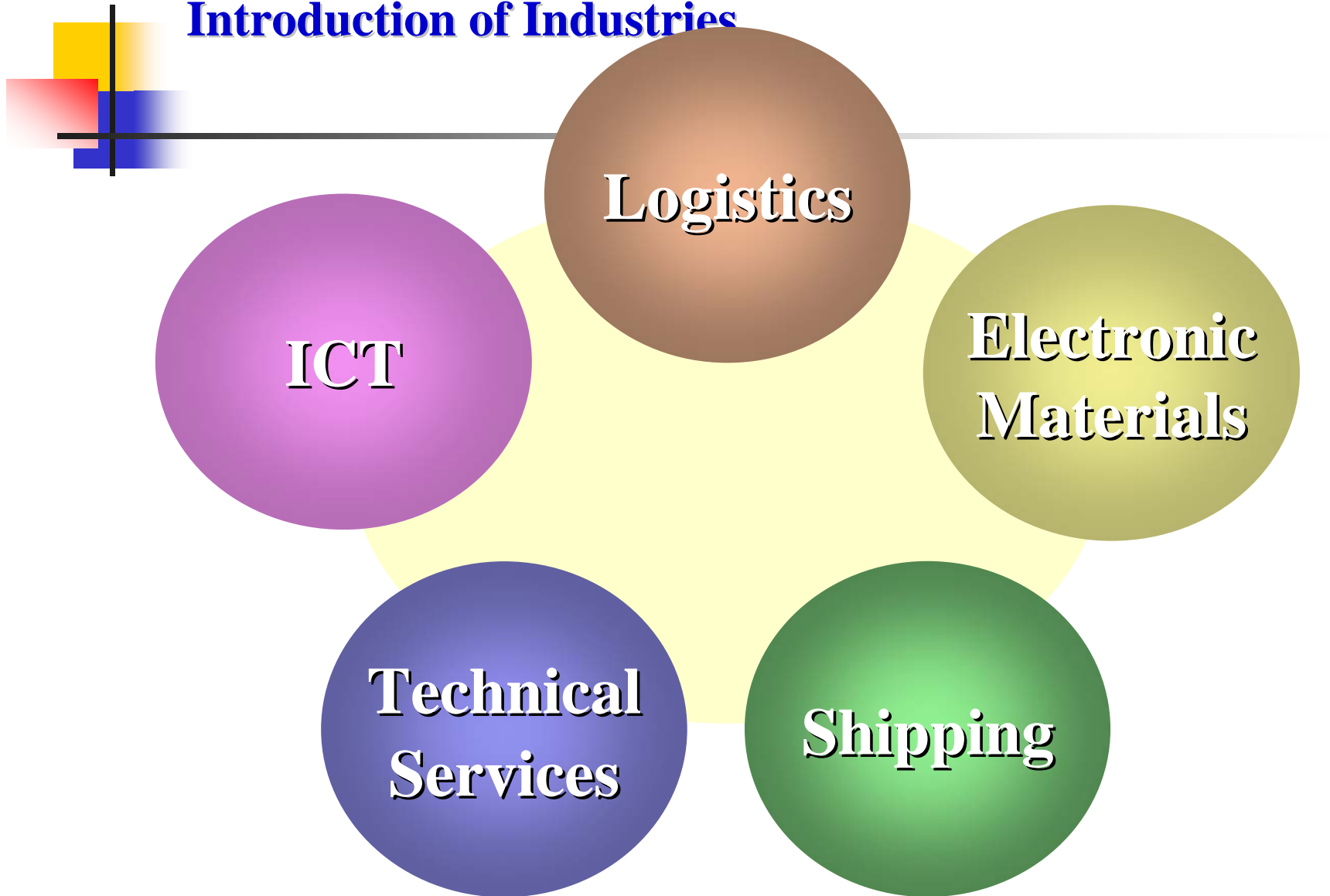
Dedicated specialist are assigned to provide assistance



Convenience for Visa Approval



Introduction of Industries



A. Logistics Industry

State of the Industry

Scope: Transport and storage apart from passenger transport

Includes sea/land/air transport, storage, forwarding, storage/distribution, and customs clearance

Scale:

	Revenue	Number of companies	Number of employees	Export logistics volume	Import logistics volume	Inland logistics volume
2005	NT\$800.2 billion	12,000 companies	180,000 persons	72.2 m tons	239.6 m tons	429.0 m tons

Source: DGBAS' "Survey of Employees Pay"/"2001 Survey of Commerce and Services"; Directorate General of Customs' "Entry/Exit Trade Statistics"; MOTC's "Transportation Statistics Monthly"/"Transport, Storage, and Communications Enterprise Output Value Survey"/"Transportation Yearbook"; ITRI Industrial Economics & Knowledge Center estimates/data

A. Logistics Industry

Competitive Advantages

Technical aspects

- Advanced logistics concepts, strong logistics technology application capabilities
- Plentiful logistics and distribution experience
- Development of new information technology
- Steady development of logistics information hardware

Corporate synergy aspects

- Steady economic growth
- Equipment companies and technology are mature; room to grow for both foreign and domestic companies
 - Using high-tech sector to develop close-knit global supply chains
 - Many domestic companies are globalizing and deploying internationally

Market aspects

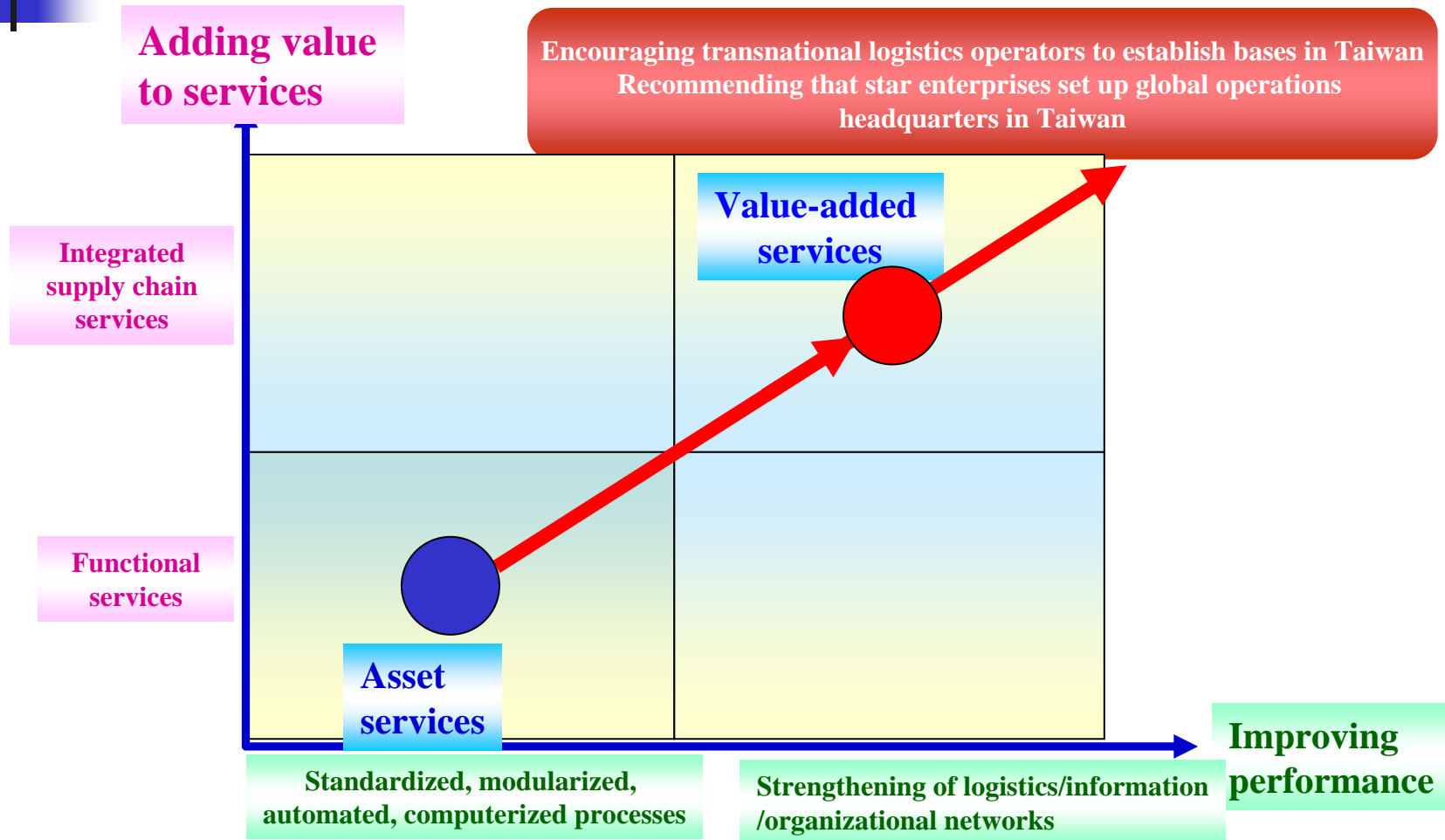
- Opening of Chinese market
- Taiwan shares the same language and script as the potential Chinese market, which gives enterprises an opportunity to grow and a springboard to the international market

Infrastructure aspects

- A good geographical location, suitable for the development of transshipment logistics
- A tight-knit road network
- Five FTZs
- Integrated airport and seaport transportation
- Establishment of a sound information and communications environment
- Training and certification of specialist personnel

A. Logistics Industry

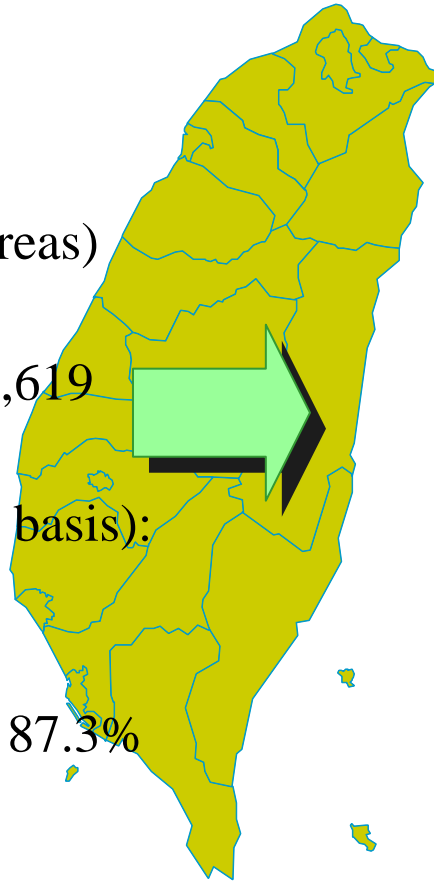
Future Prospects



B. ICT Industry

Current Status

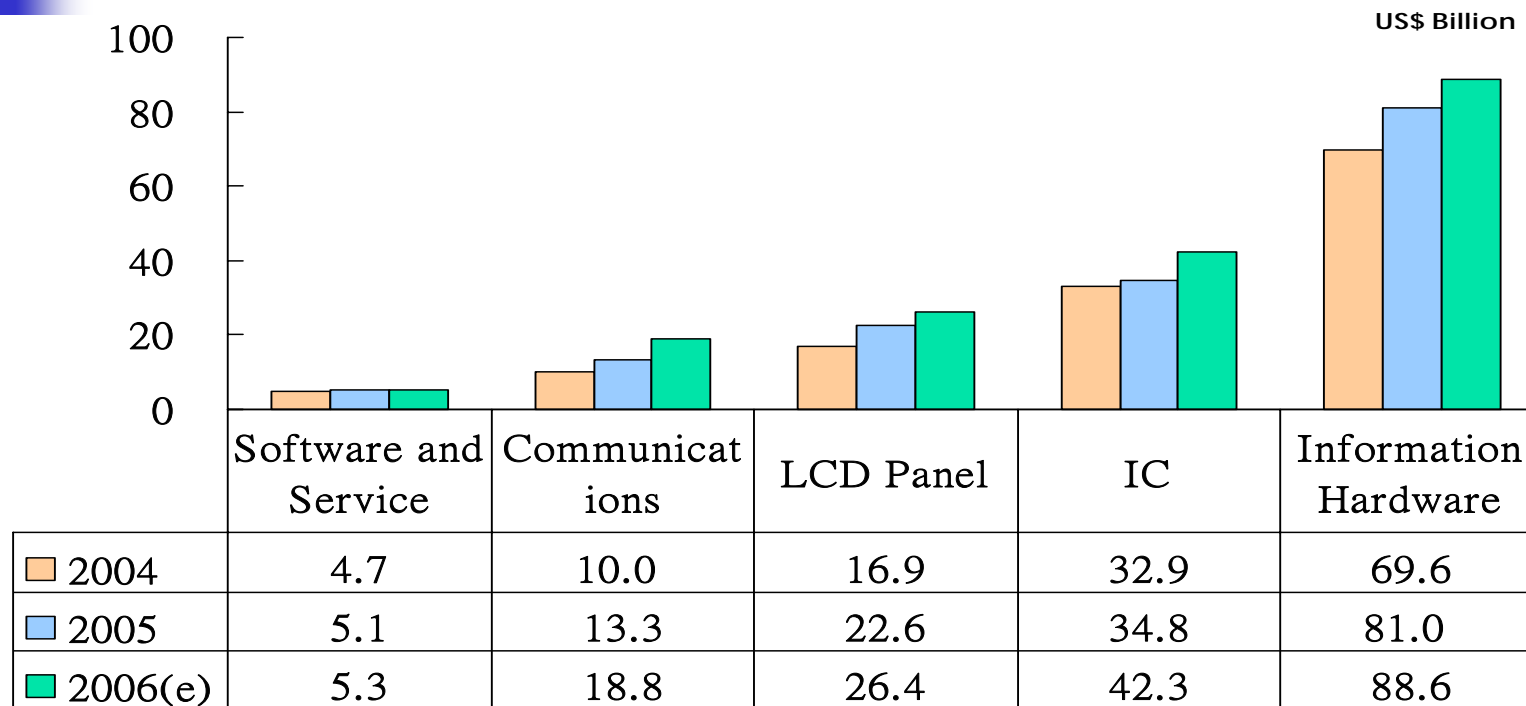
- Land Area: 36,188KM²
- Population: 22.8 million
(78% resided in metropolitan areas)
- Household: 7.3 million
- Per capita income: US\$ 13,619
- PPP: US\$ 24,676
- PC Penetration (household basis): 74.3%
- CATV home pass: 84.8%
- Mobile phone penetration: 87.3%



- ❖ A major procurement center for global ICT companies
- ❖ Ranked first in worldwide ICT product market share for more than 15 products
- ❖ Dominates IT hardware production value in PRC around 90%
- ❖ Rapid growth of TFT LCD Monitor industry production, and ranked first with production value in worldwide

B. ICT Industry

Taiwanese ICT Industry Statistics, 2004 – 2006



Note 1: The statistics of the Software and Service is the market size.

Note 2: Communications production values include Data Network, Mobile Phone and PDA.

Note 3: LCD Panel includes Large Size LCD Panel and S/M Size Display Panel.

Note 4: Information hardware production values include NB PC, Des NB PC, Desktop PC, Server, Motherboard, CDT Monitor, LCD Monitor, ODD, DSC and other Emerging Products.

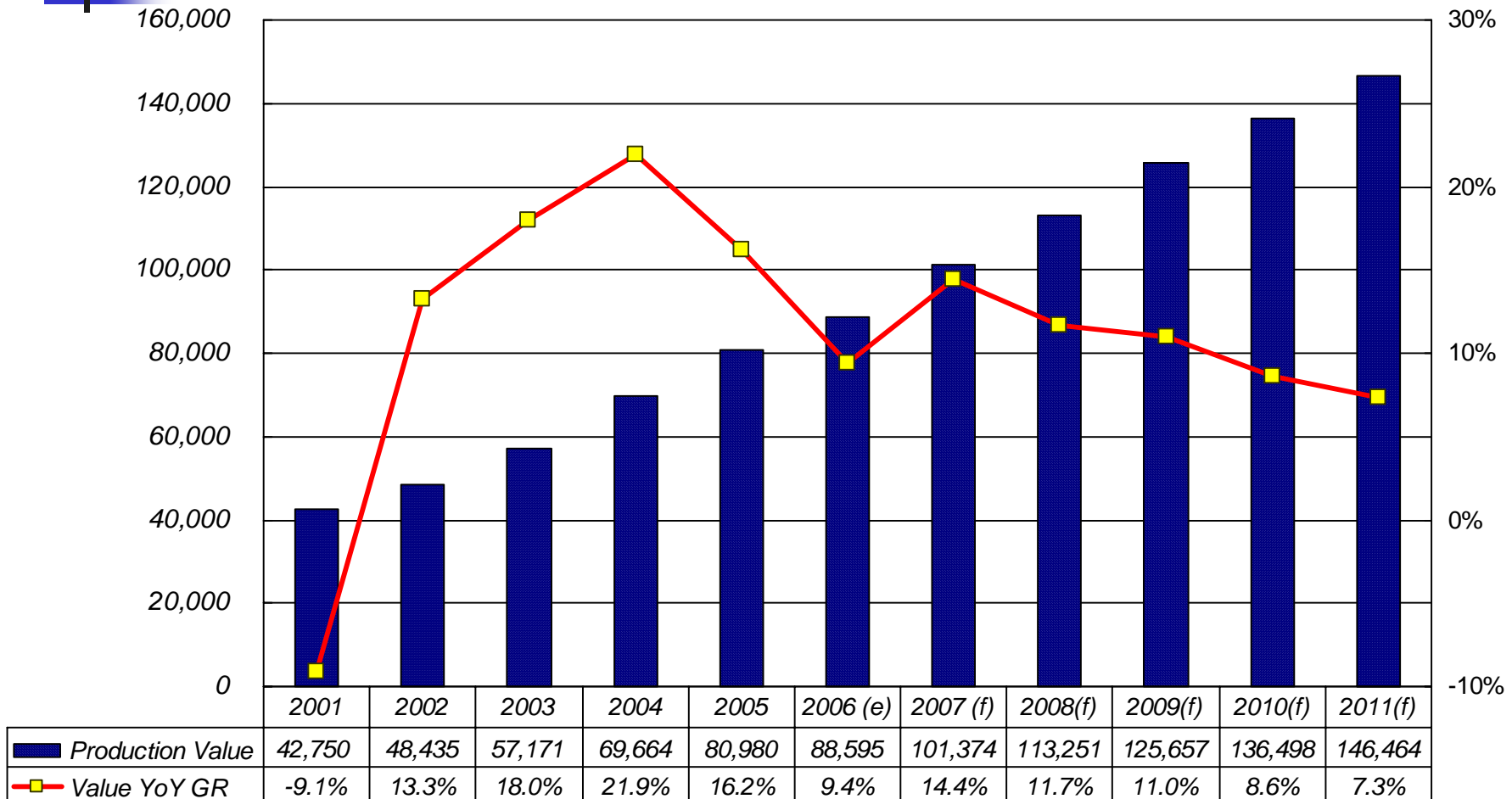
Source: MIC/III, IEK/ITRI, January 2007

B. ICT Industry

The Taiwanese IT Hardware Industry's Production Value, 2001 – 2011

Millions USD

Growth %



Source: MIC/III, January 2007

C. Electronic Materials Industry

1. Development and Current Status

- **Definition:**
Materials used by the semiconductor, flat-panel, and packaging industries
- **Current status:**
 1. Development conforms to the “reverse integration model”
 2. Products are mainly imported
 3. The industry must develop to meet the needs of improving downstream applications

C. Electronic Materials Industry

2. Competitive Advantages

Taiwan's downstream applications market is expanding rapidly

Government policy support

Outstanding process control capability

Ability to reduce costs

New applications are stimulating development of new materials

C. Electronic Materials Industry



3. Future Prospects

- High demand for electronic materials used in flat-panel displays
- The electronic materials market is expected to have an overall compound growth rate of 13.5% during the next five years
- Falling manufacturing and transport costs will strengthen the industry's international competitiveness

D. Technical Services Industry

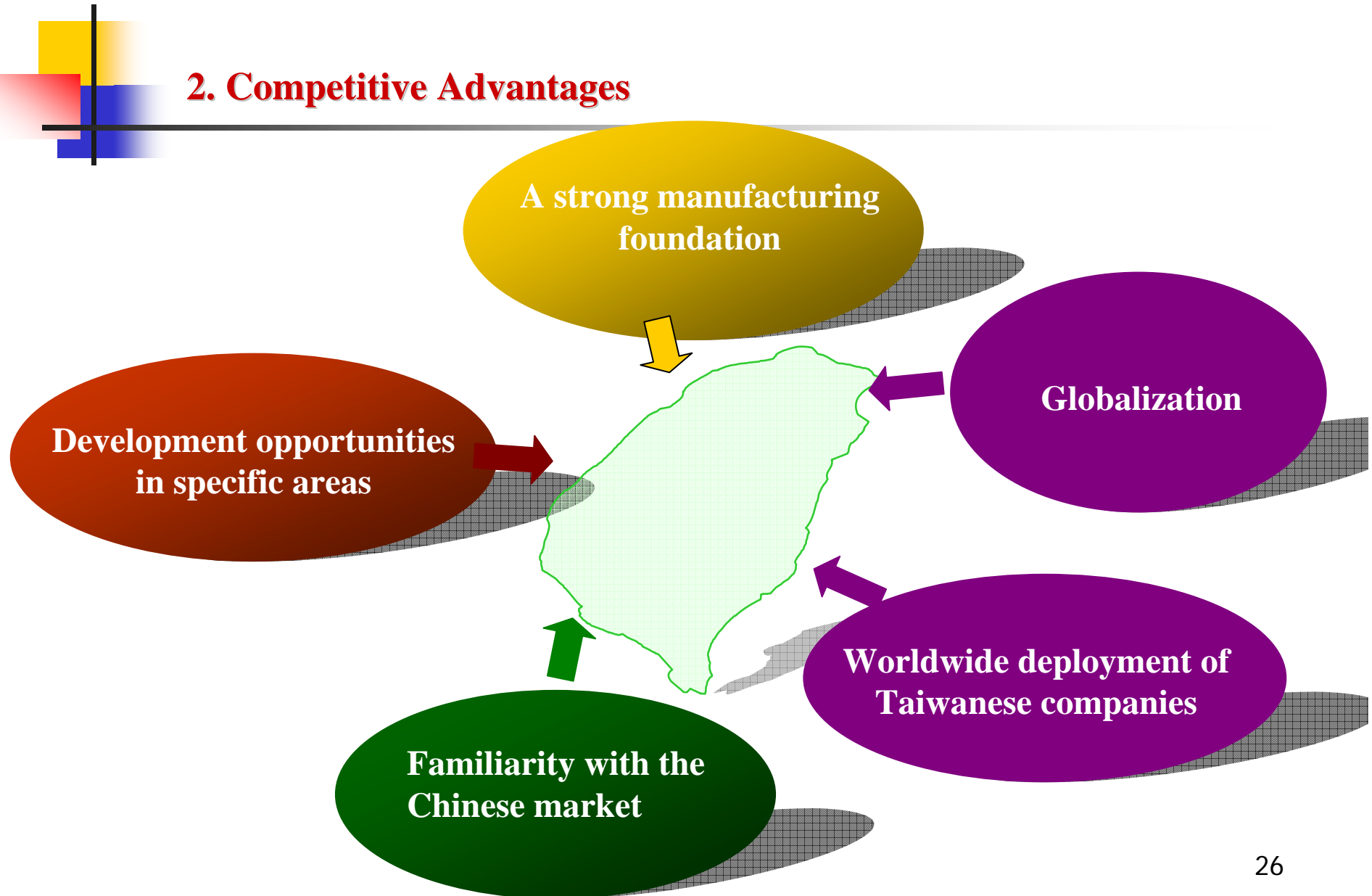
1. Development and Current Status

- **Definition:**

Includes the R&D services industry, design services industry, information services industry, automation services industry, management and consulting industry, and other technical service industries supporting industrial development.
- **Development and current status:**
 1. Average annual growth rate of 17.8% during most recent 10 years
 2. Technical service capabilities are concentrated in the hands of large corporations
 3. Industry consists mainly of small and medium enterprises

D. Technical Services Industry

2. Competitive Advantages



D. Technical Services Industry



3. Future Prospects

- There is tremendous room for growth in business services output and employment
- Demand for external services is increasing steadily
- The technical services industry has enjoyed steadily increase in output value and employment

E. Shipping Industry

1. Asia—the Premier Shipping Market

2001 年迄 2005 年全球貨櫃貿易貨源流向

(單位：千 TEU)

出口地	2001	2002	增長率	2003	增長率	2004*	增長率	2005*	增長率	目的地
由東亞	7,622	8,813	15.63%	10,190	15.62%	11,320	11.09%	12,264	8.34%	至北美
由北美	3,897	3,890	-0.18%	4,120	5.91%	4,333	5.17%	4,546	4.92%	至東亞
合計	11,519	12,703	10.28%	14,310	12.65%	15,653	9.39%	16,810	7.39%	合計
由東亞	4,160	4,293	3.20%	4,497	4.75%	4,687	4.23%	4,937	5.33%	至歐洲
由歐洲	2,698	2,800	3.78%	2,956	5.57%	3,104	5.01%	3,260	5.03%	至東亞
合計	6,858	7,093	3.43%	7,453	5.08%	7,791	4.54%	8,197	5.21%	合計
由北美	2,169	2,220	2.35%	2,295	3.38%	2,361	2.88%	2,428	2.84%	至歐洲
由歐洲	3,072	3,166	3.06%	3,318	4.80%	3,481	4.91%	3,634	4.40%	至北美
合計	5,241	5,386	2.77%	5,613	4.21%	5,842	4.08%	6,062	3.77%	合計

1、*表示為預測值。2、「東亞」表示新加坡、馬來西亞、印尼、菲律賓、泰國、越南、中國、日本、韓國、台灣與香港之合計，「北美洲」表示加拿大、美國、墨西哥之合計，「歐洲」則泛指全歐陸之總稱(含南、北歐)。3、資料來源：Containerization International, Nov. 2003, pp.6-7./ Jan. 2004, pp. 5-6./ Feb. 2005, pp.6-7.

E. Shipping Industry

2. Size of Taiwan's Shipping Companies

Four of Taiwan's shipping companies are ranked in the world's top 30 in terms of shipping capacity, and together account for 10.5% of the world's shipping capacity.

公司名稱	總運能 (TEU)	佔全球比例	艘數	佔全球比例
長榮海運 (Evergreen Group)	566,271	6.12%	166	5.05%
陽明海運 (Yang Ming Line)	253,104	2.74%	82	2.49%
萬海航運 (Wan Hai Lines)	117,578	1.27%	72	2.19%
台灣航運 (China Navigation Co)	34,176	0.37%	34	1.03%
合計	971,129	10.50%	354	10.76%

E. Shipping Industry

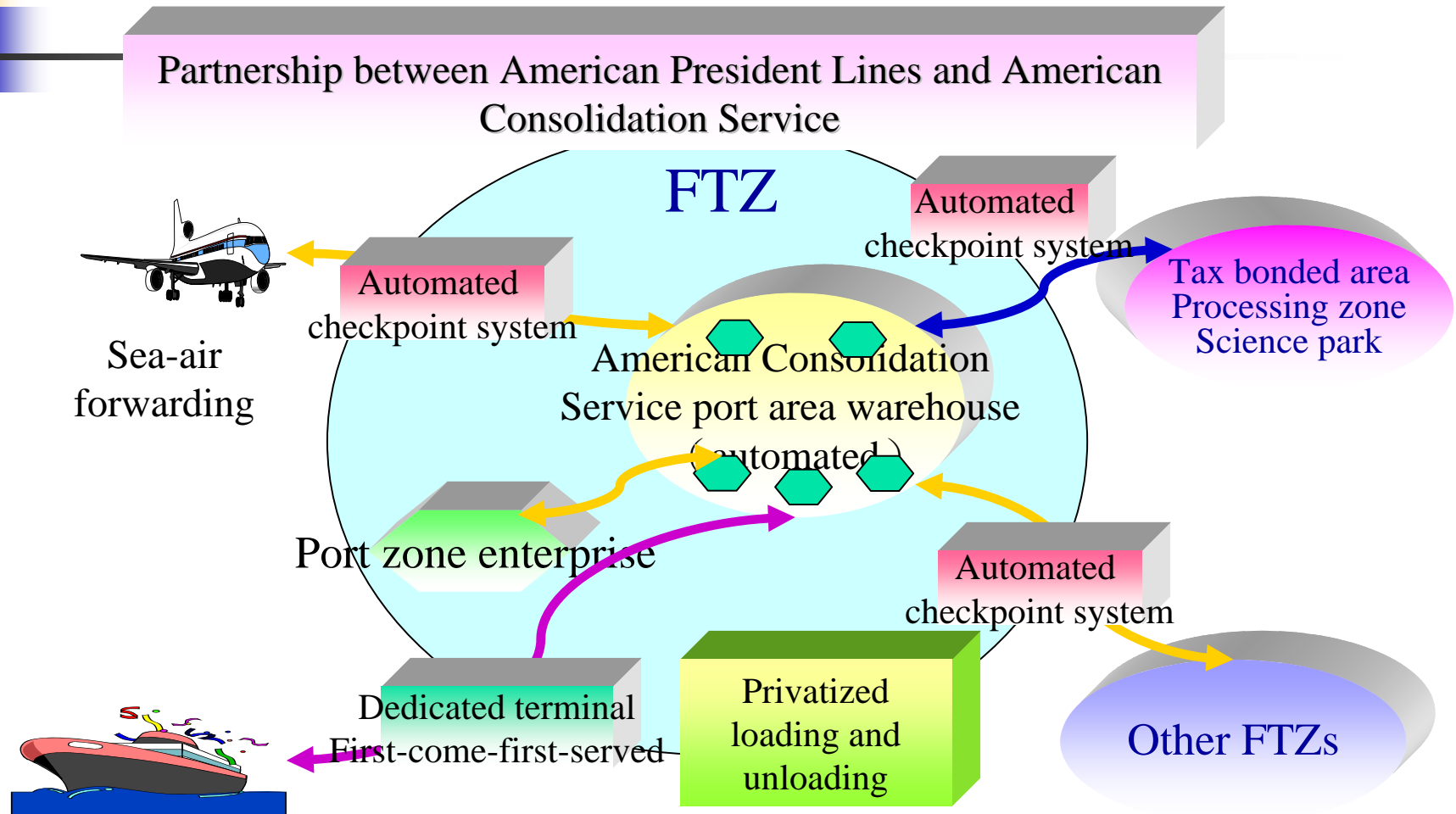
3. Advantageous Ports

Such well-known container shipping companies as Maersk (ranked 1st), Evergreen (ranked 4th), Hanning (ranked 9th), APL (ranked 10th), OOCL (ranked 11th), Yang Ming (ranked 14th), Wan Hai (ranked 20th), HMM, and NYK are leasing container docks at the Port of Kaohsiung. These companies have established a tight-knit transportation network providing worldwide shipping services.



E. Shipping Industry

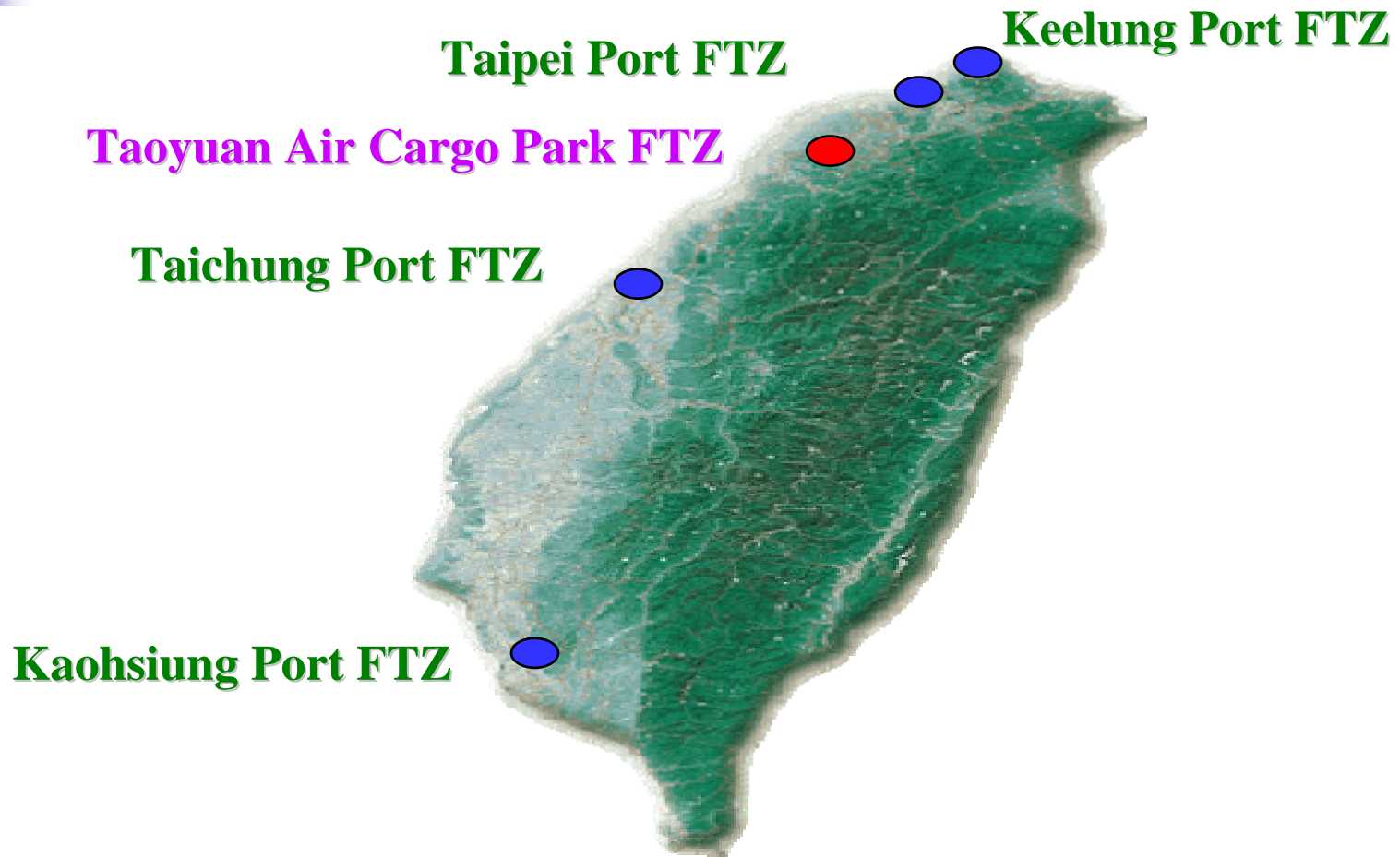
4. Cooperation Strategy for FTZ Shipping and Logistics Companies



APL ship ties up at dedicated terminal

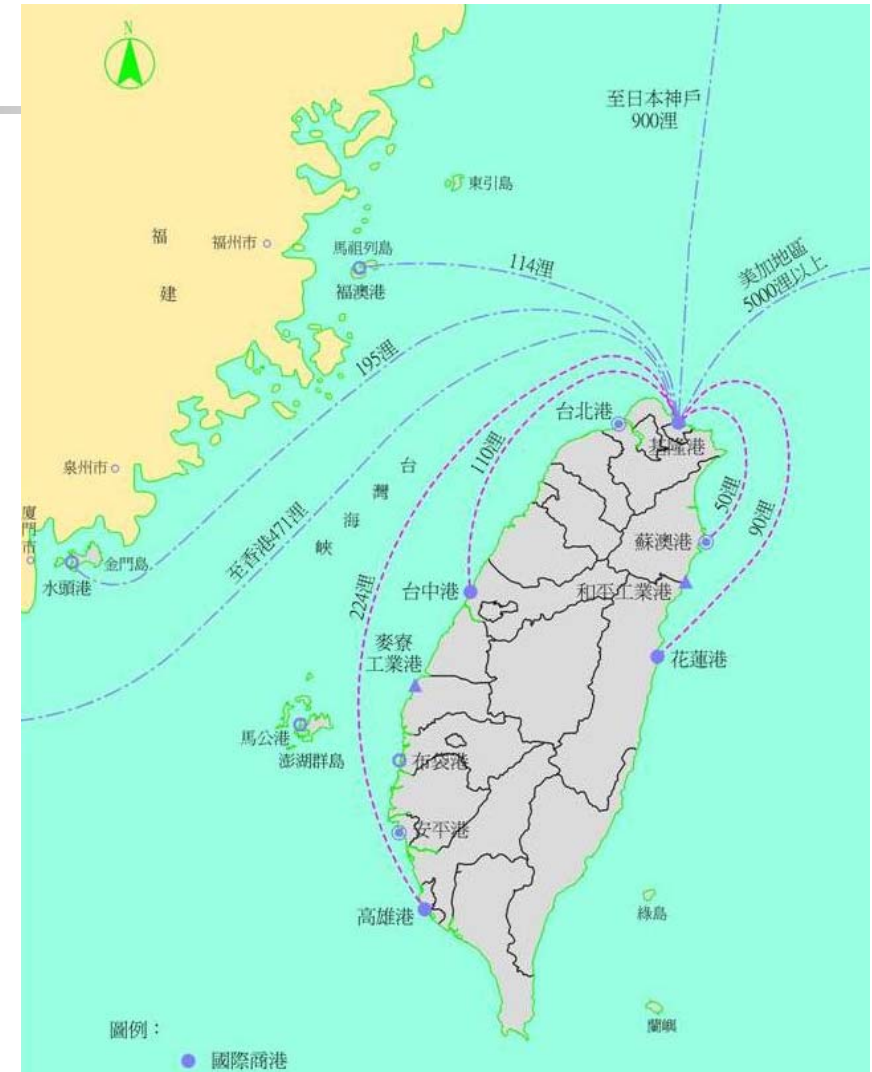
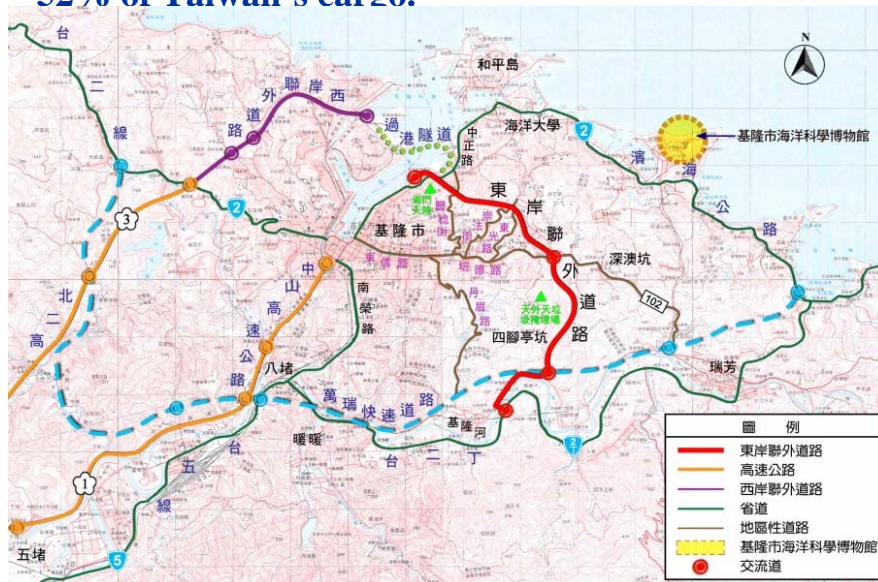
IV. Overview of Taiwan's Ports

Scope: Four Seaports and One Airport



Ideally Situated

1. Located at the intersection of trans-Pacific and inter-Asia shipping lines, Keelung is a major port for close-by shipping lines and a transshipment port for distant lines.
2. More than 30 shipping companies currently operate close to 100 shipping lines.
3. Links to over 130 ports in more than 40 countries.
4. Nearby northern Taiwan is the country's political, economic, and consumer hub, and is also the source of 52% of Taiwan's cargo.



Companies Currently Operating in the FTZ



Commercial
Vehicles



福騰資訊

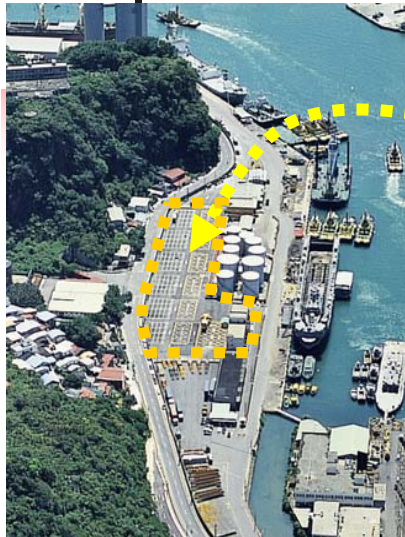
彩躍公司

大優貿易

東哲行

磐亞實業

Area Available for Corporate Use, and Suitable Industries



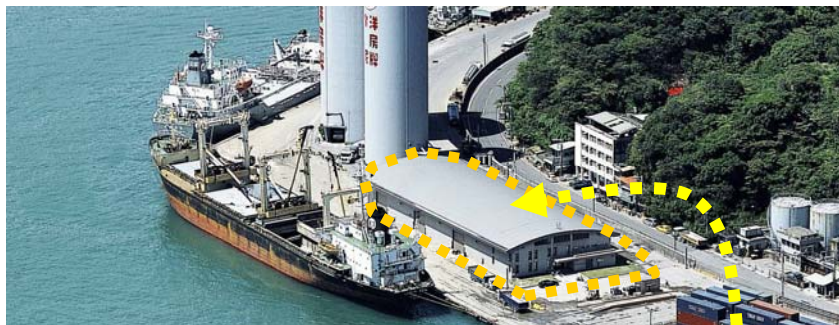
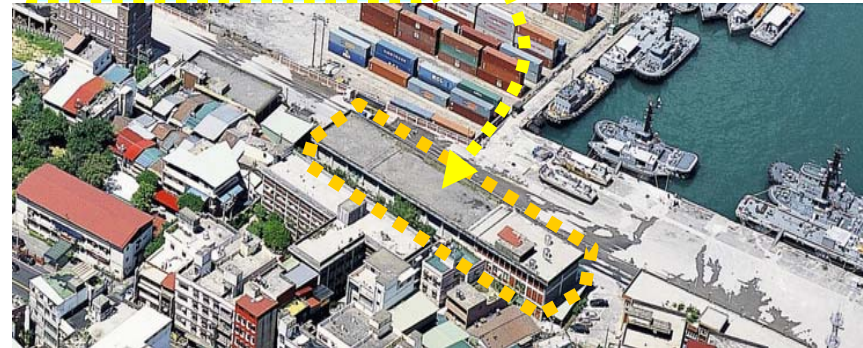
Area of West Wharfs No. 11-12

- 1. Areas: 10,000 m²
- 2. Annual rent: Approx. NT\$8.90 m
- 3. Uses: storage, logistics



East Wharf No. 14 Warehouse and Vacant Space

- 1. Area: 2,000 m²
- 2. Annual rent: Approx. NT\$1.44 m
- 3. Uses: storage, logistics



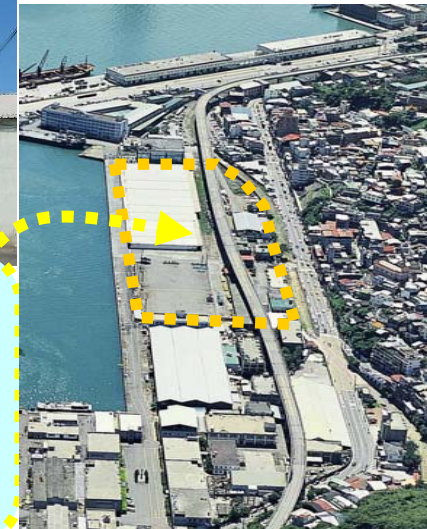
West Wharf No. 14 Warehouse

- 1. Area: 2,064 m²
- 2. Annual rent: Approx. NT\$4.0 million.
- 3. Uses: storage, logistics

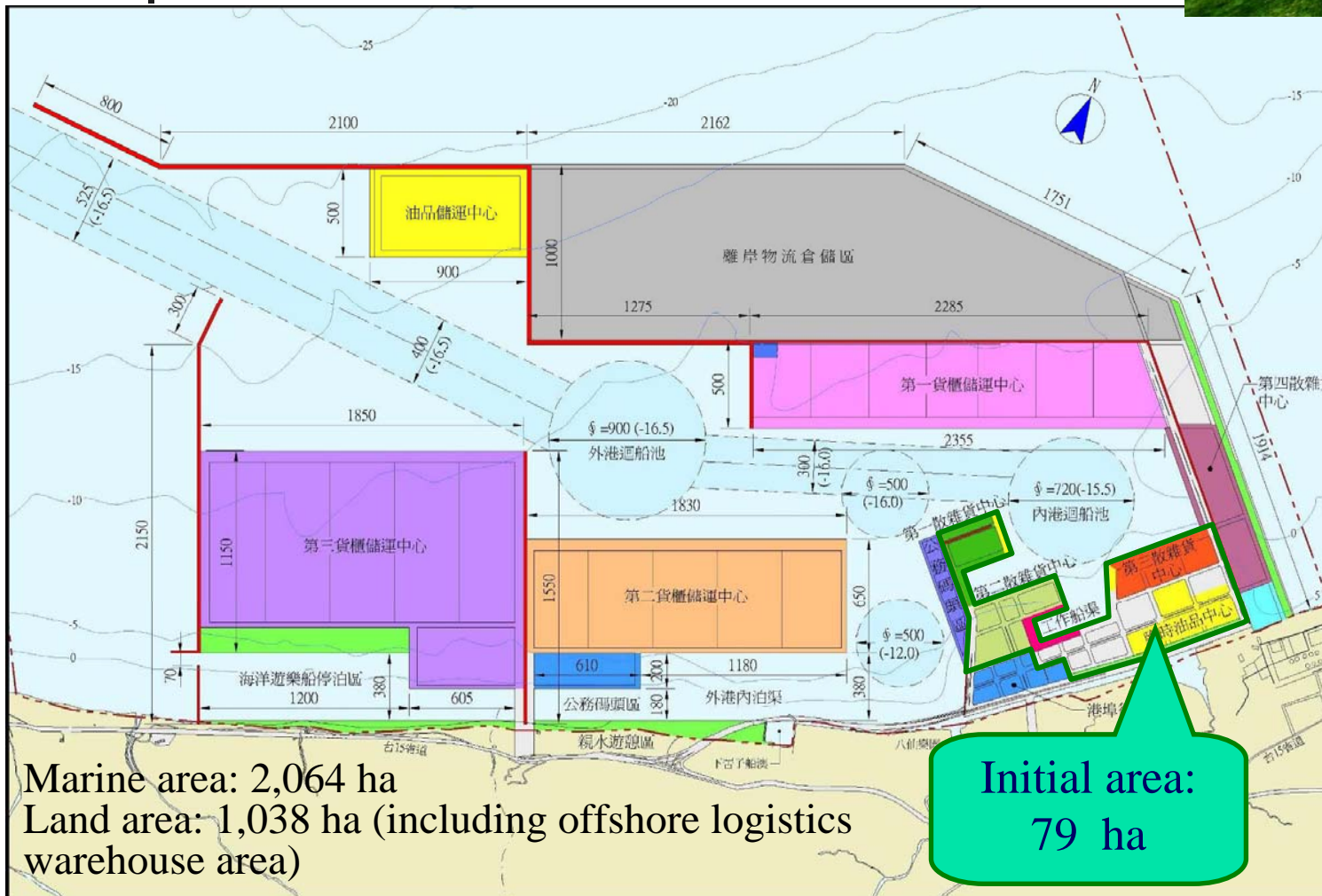


West Wharfs No. 7-9 Warehouse and Vacant Space

- 1. Area: 32,765 m²
- 2. Annual rent: Approx. NT\$29.0 m
- 3. Uses: storage, logistics, container yard



Taipei Port FTZ



Development Timetable

Stage 1: Aug. 2005, 79 ha behind current restricted area.

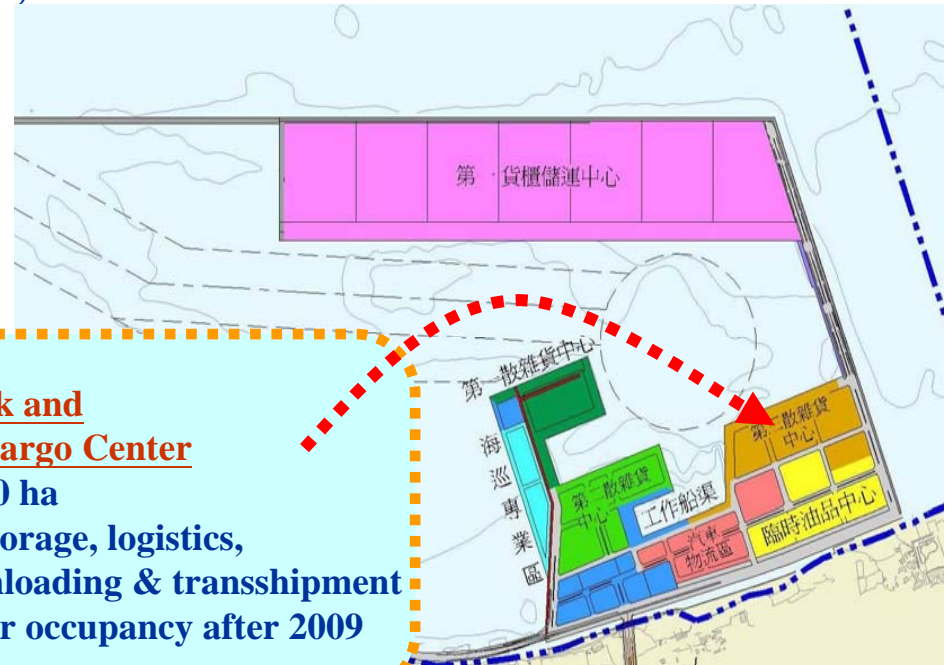
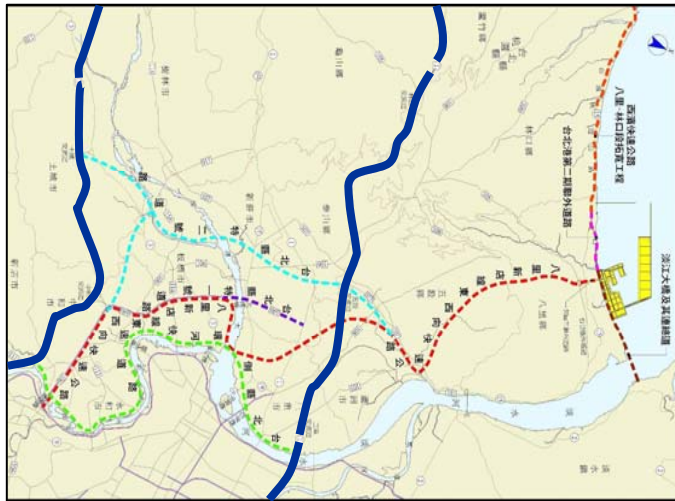
Stage 2: After 2008, the Port of Taipei container terminal will occupy approx. 110 ha

Future development: Port plans call for the total eventual development of 1,038 ha of land area.

Superior Conditions

1. Spacious hinterland, adequately deep basin.
2. Close to metropolitan Taipei, with plenty of cargo sources.
3. Close to Taoyuan International Airport; convenient sea-air forwarding.

Area available for companies

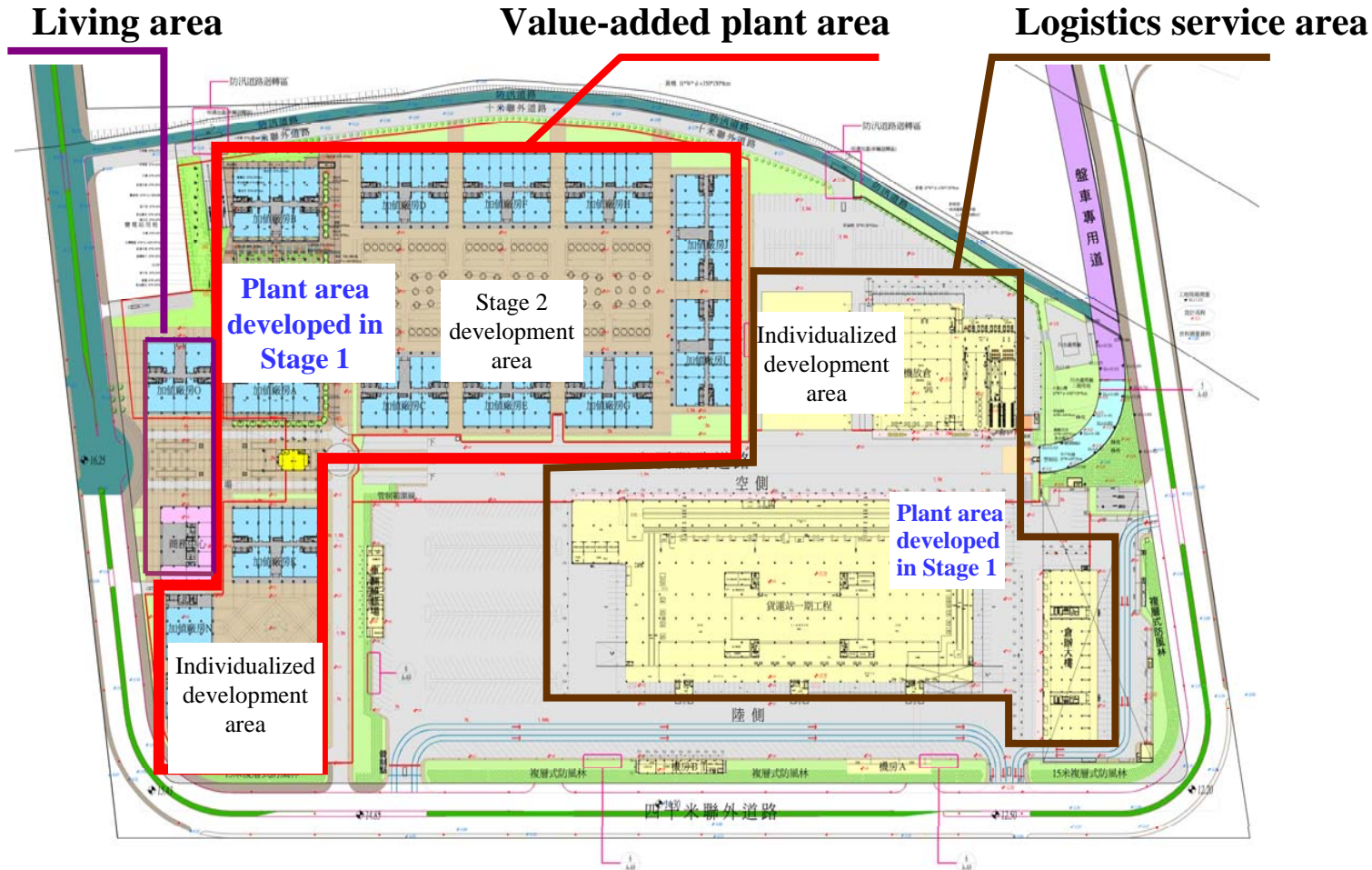


Third Bulk and General Cargo Center

1. Area: 10 ha
2. Uses: Storage, logistics, loading/unloading & transshipment
3. Open for occupancy after 2009

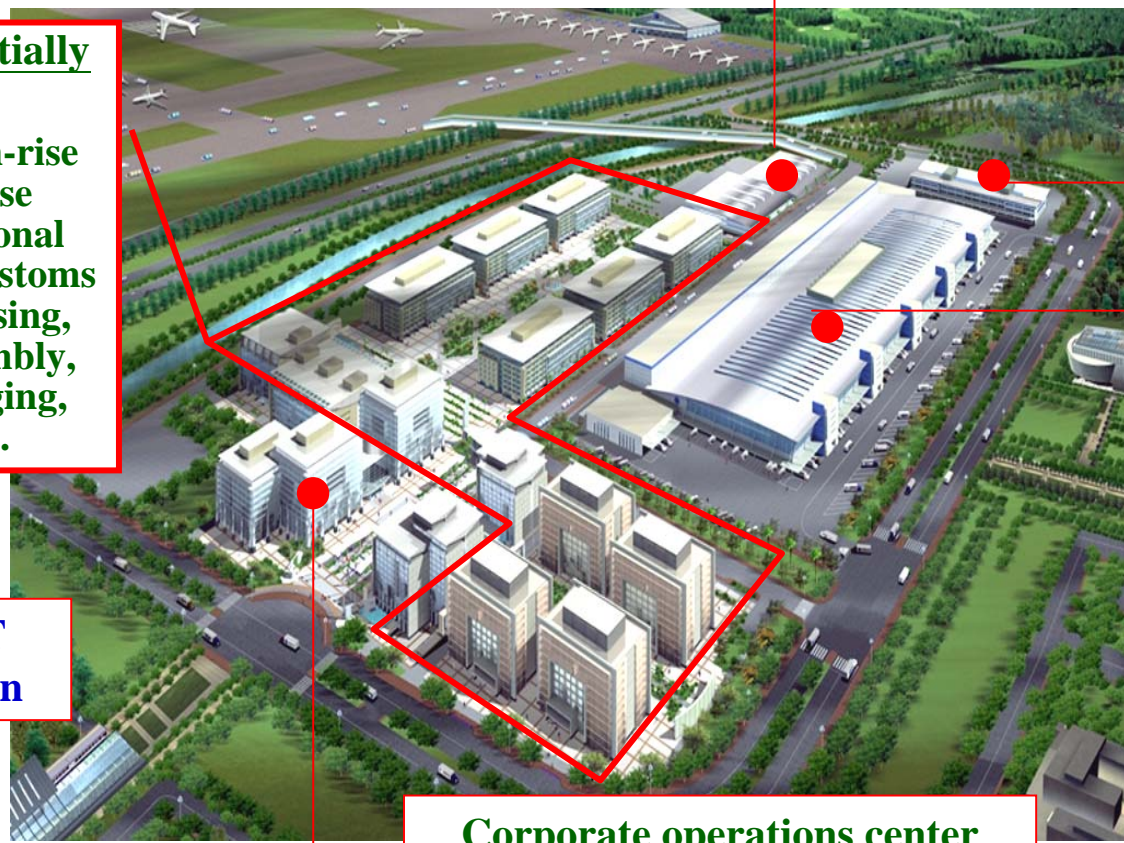


Taoyuan Air Cargo Park FTZ





FTZ Plan



Air Cargo Park (partially completed)

Firms occupying high-rise plant/office high-rise buildings inside national borders but outside customs can engage in processing, manufacturing, assembly, maintenance, packaging, testing, and trade.

MRT station

Domestic/foreign logistics center (completed)

Fresh produce and express goods delivery and distribution center

Warehouse/office building (completed)

Provides offices and cargo management space to airlines, forwarders, and customs brokers.

Air cargo terminal (completed)

The Far Glory Air Cargo Terminal located here can handle a million tons of air freight annually

Corporate operations center (planned)

Plans call for business offices, financial services, a conference and exhibition facility, and a five-star business hotel, plus health and recreational facilities and various facilities catering to daily life.

Convenient Transportation



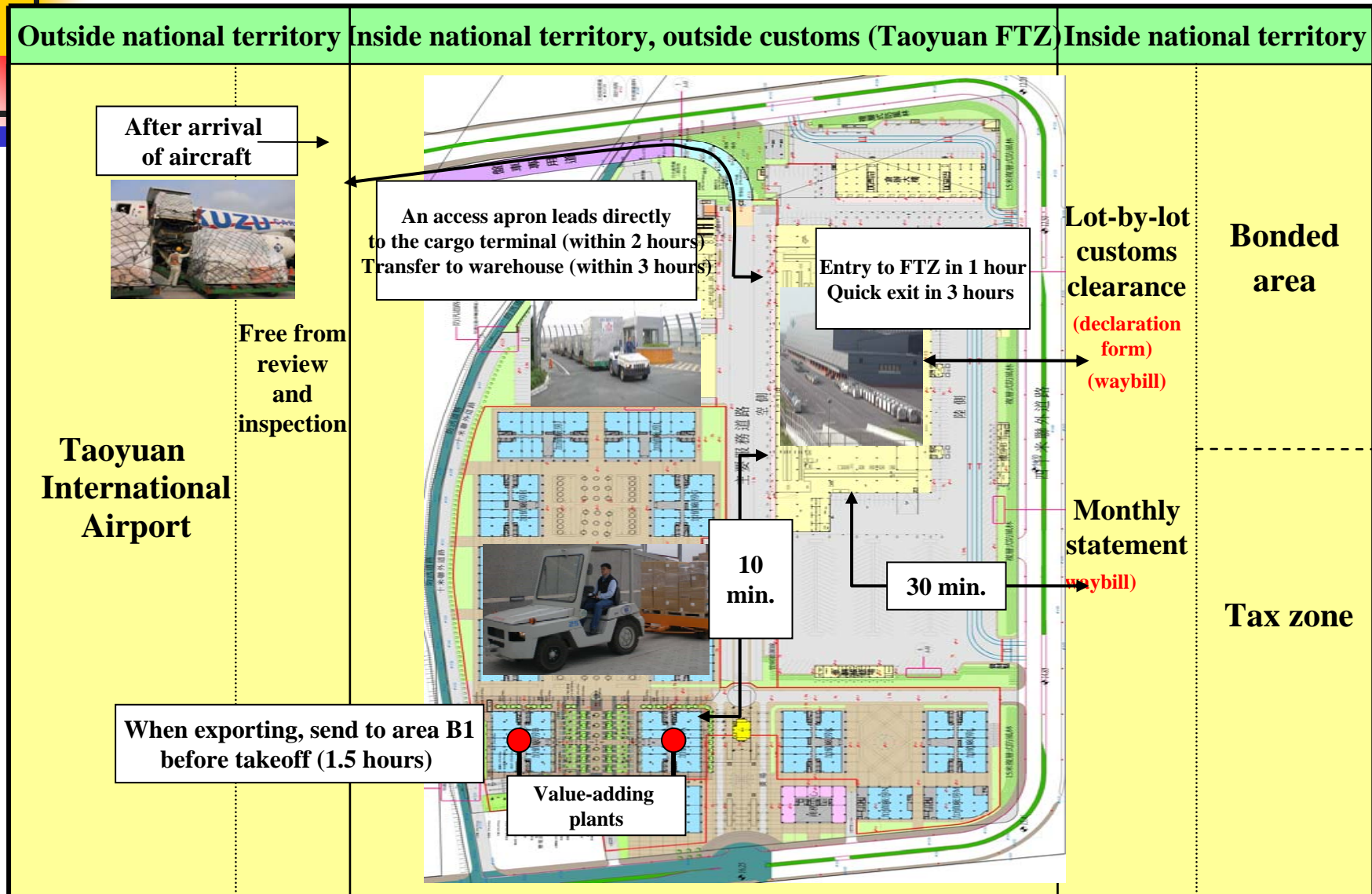
Freeways: Only 8 minutes to the Sun Yat-Sen Freeway and 15 minutes to the Second Northern Freeway via the airport access road.

West Coast Expressway: Only 15 minutes to the Port of Taipei and 10 minutes to the coastal industrial parks.

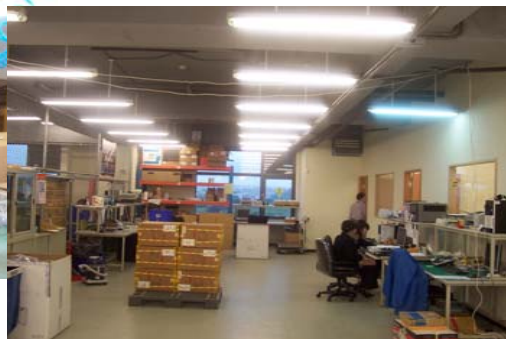
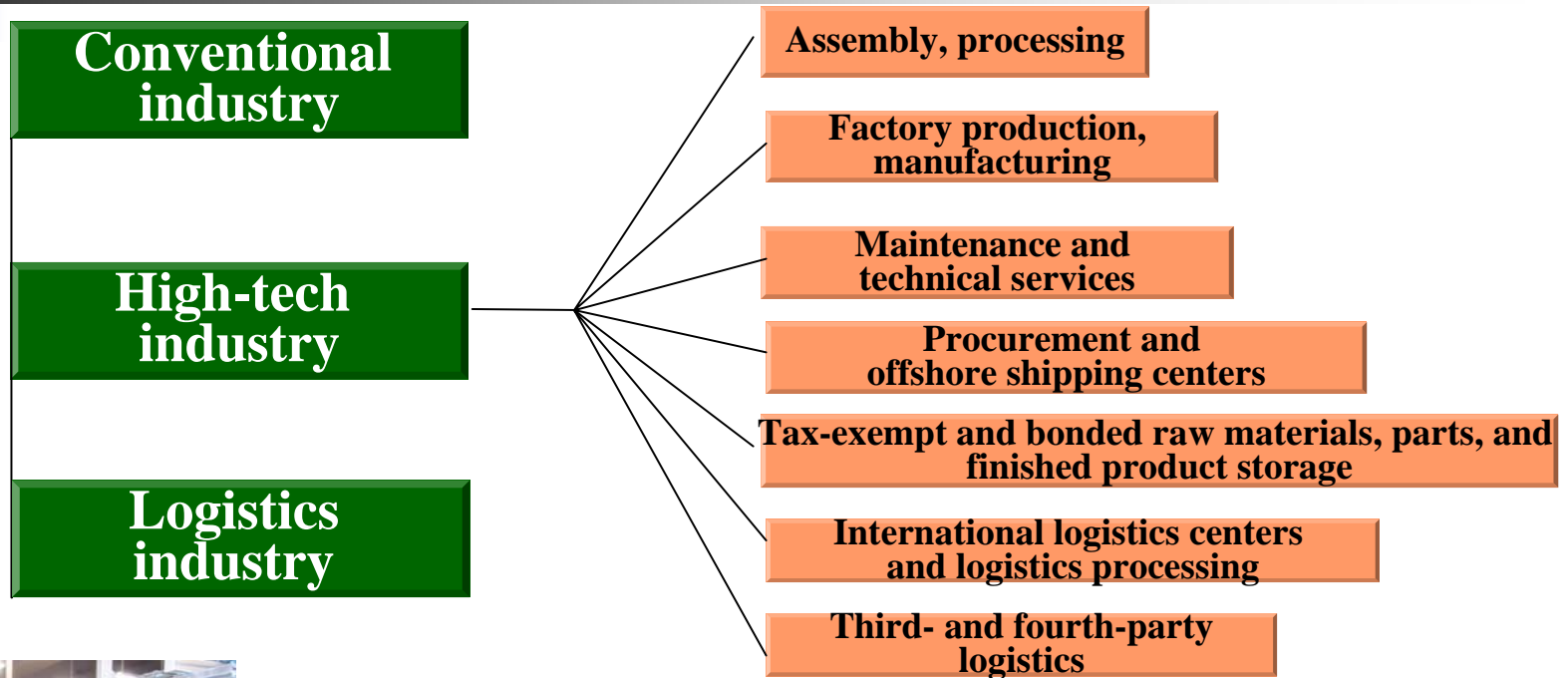
Taiwan Route 4: Exit at the Nankan Interchange and pass the Tai Mao Shopping Center; 7 minutes to the FTZ entrance.

Airport MRT: 40 minutes from the Guolin Station to Taipei Main Station, and 15 minutes to the HSR System's Taoyuan Station.

Speedy Customs Clearance



Operating Models Suitable for the FTZ



Companies Occupying the Air Cargo Park(34 Companies)

Compiled: April 11, 2007

Electronics	Digital consumer electronics	DigiLife
	Flat-panel displays	Hung Sheng Optoelectronics, Nistem Cosmo, Atan
	Memory modules	OCZ Technology, Corsair Memory, Panram
	Wafer dealer	Sumitronics Taiwan
	IC, electronics part dealers	A-Data, Saint Song, ASEC, Powertronics, Prospect Technology, Aurotek
	Electronic devices	Power Quotient, Tecoship, Apacer
	Semiconductor equipment	Precision Process
	Monitoring devices	COP Security, Softstb
Hardware & appliance	Furniture hardware	E-Elements
	Small appliances	Electric Food Grinders, Larougemusic
Medical	Medical devices	Hsing Mei, Hsing Tien
Logistics	Logistics	JSI, All Star Link Logistics, Farglory Logistics
Living/department store	Tobacco	Lien Ya Hsin
Conventional industry	Bicycles	Sliding Bike, Liyang
	shoes	Sunoble
	Auto parts	Yeh Hsiang
	Plastic film sales	Solar Technology

Airlines, Customs Brokers, and Forwarding Companies Occupying the FTZ (45 companies)

Compiled: April 2007

Cargo terminal, 3 rd floor	Airlines	NCA, Far Eastern Air Transport, Air Macau
Cargo terminal, 4 th floor	Customs brokers/forwarders	32 companies including Uni Airways, Holin, Link Airlift, U-Freight, Panalpina, FEC, Kintetsu, Speedmark, Great Express, Kuehne & Nagel, Hellmann Power, Schenker, Seamax, UPS, DHL, Dart Express, Ever Honest, Geodis, Hecny, Hsieh Chun, United Express, Yung Fu, Shulman Air Freight, Air International, RAF, and Eagle Global Logistics
Warehouse/office building, 1 st floor	Customs brokers/forwarders	Nippon Express, Marine Land Air, Lien Ti
Warehouse/office building, 2 nd floor	Customs brokers/forwarders	Marine Land Air, Jui Sheng, Lian Ti, Leader Mutual, Trans Pacific Express, National Express
Hangar, 2 nd floor	Customs brokers/forwarders	Yen Chia, Chieh Meng, Ta Heng

Occupancy Application Procedures

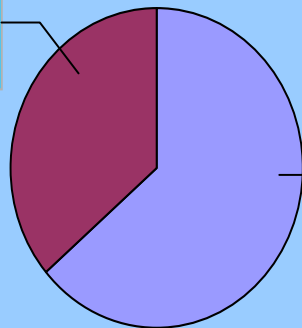
Item	Accepting unit	Handling period
↓ Deposit	Farglory Logistics	1 day
↓ Contract signing	Farglory Logistics	Within 7 days after deposit
↓ Application for preparatory license	Civil Aeronautics Administration Taipei Customs Office	Within 3 weeks after formal application
↓ Transfer of property	Farglory Logistics	1 day
Application for operating license	Civil Aeronautics Administration Taipei Customs Office	Within 2 weeks after formal application

Stage 1 Cargo Park Rental Prices

- Building height: 10 stories
- B1: Cargo handover, storage, and transportation center
- B2: Parking facility
- Total area per floor: 4,192 sq. meters



Occupied
37%



Available

- 1F: NT\$439/sq. meters
- 2F~5F: NT\$409/sq. meters
- 6F~10F: NT\$379/sq. meters



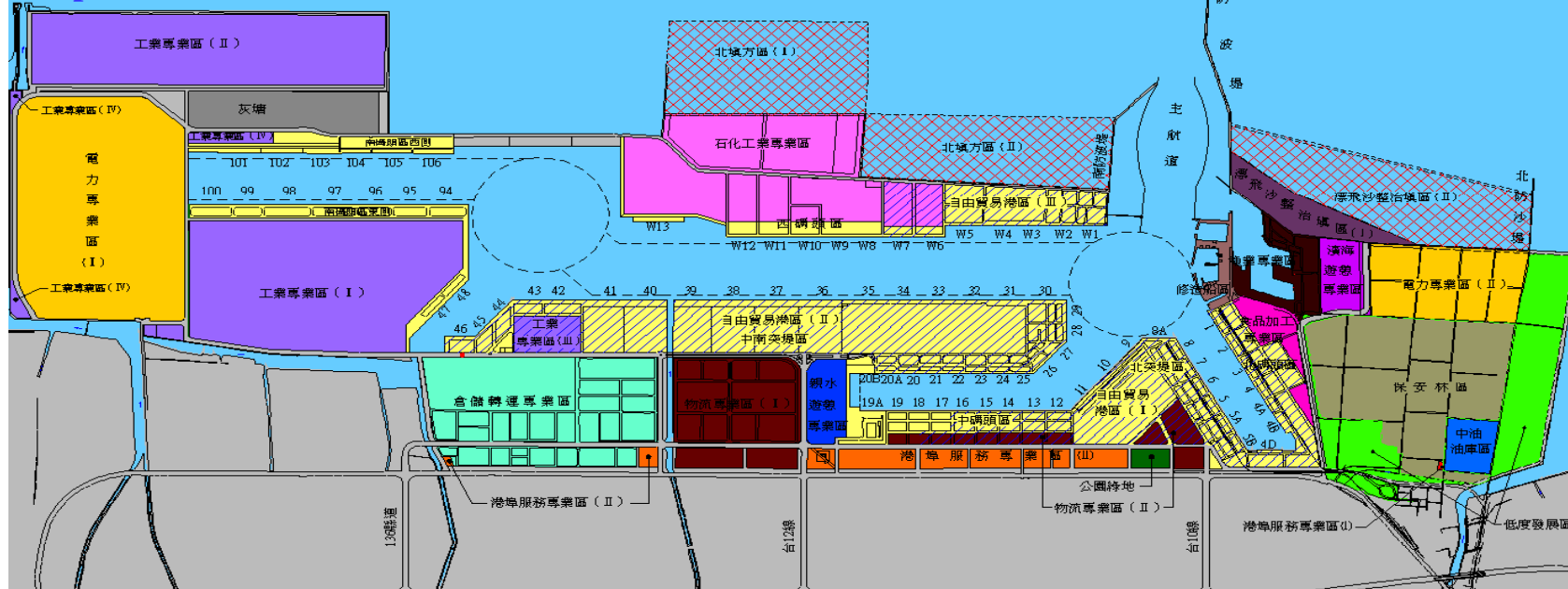
Taichung Port FTZ



Total port area:

- The port has a total area of approx. 11,285 ha
- Land area approx. 2,820 ha (not including future filled areas); 17 special-purpose areas for total 1,504 ha
- Space for 83 docks

-  FTZ
-  Future fill area (approx. 413.6 ha)



- The port has a land area of 2,820 hectares (approximately 1,504 hectares of this is used for 17 special-purpose areas); the entire port area may be included within the FTZ if circumstances warrant.



Port Area Advantages

An Optimal Location

- Located in central Taiwan; offers lowest land transportation costs
- A hub of East Asian shipping routes; shortest average sailing time to the Asia-Pacific's five largest ports in the Asia-Pacific region
- Shortest distance to ports along the coast of China

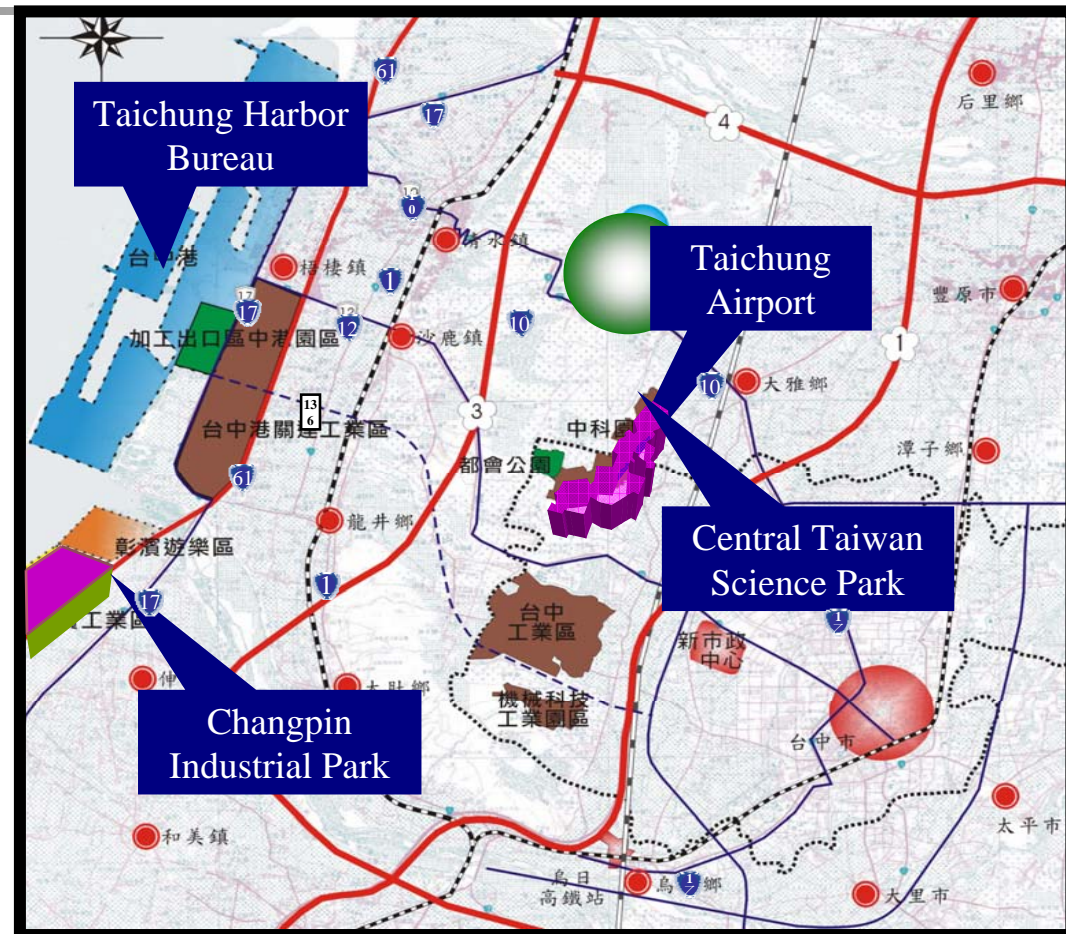


Port	Distance	Port	Distance	Port	Distance
Xiamen	132	Shanghai	453	Yantai	900
Fuzhou	158	Zhanjiang	620	Tianjin	975
Shantou	227	Haikou	643	Dalian	958
Wenzhou	240	Lianyungang	652	Qinghuangdao	997
Hong Kong	395	Ningbo	667	Yingkou	1047
Macau	437	Qingdao	760	Huludao	1055
Meizhou	87	Keelung	107	Kaohsiung	120

Port Advantages

Convenient Transportation and Access to a Large Inland Area

- Convenient, extensive land, air, and sea transportation
- Offers access to a large inland area consisting of central Taiwan's eight cities and counties
- Proximity to numerous industrial parks, export processing zones, and science parks





Port Advantages

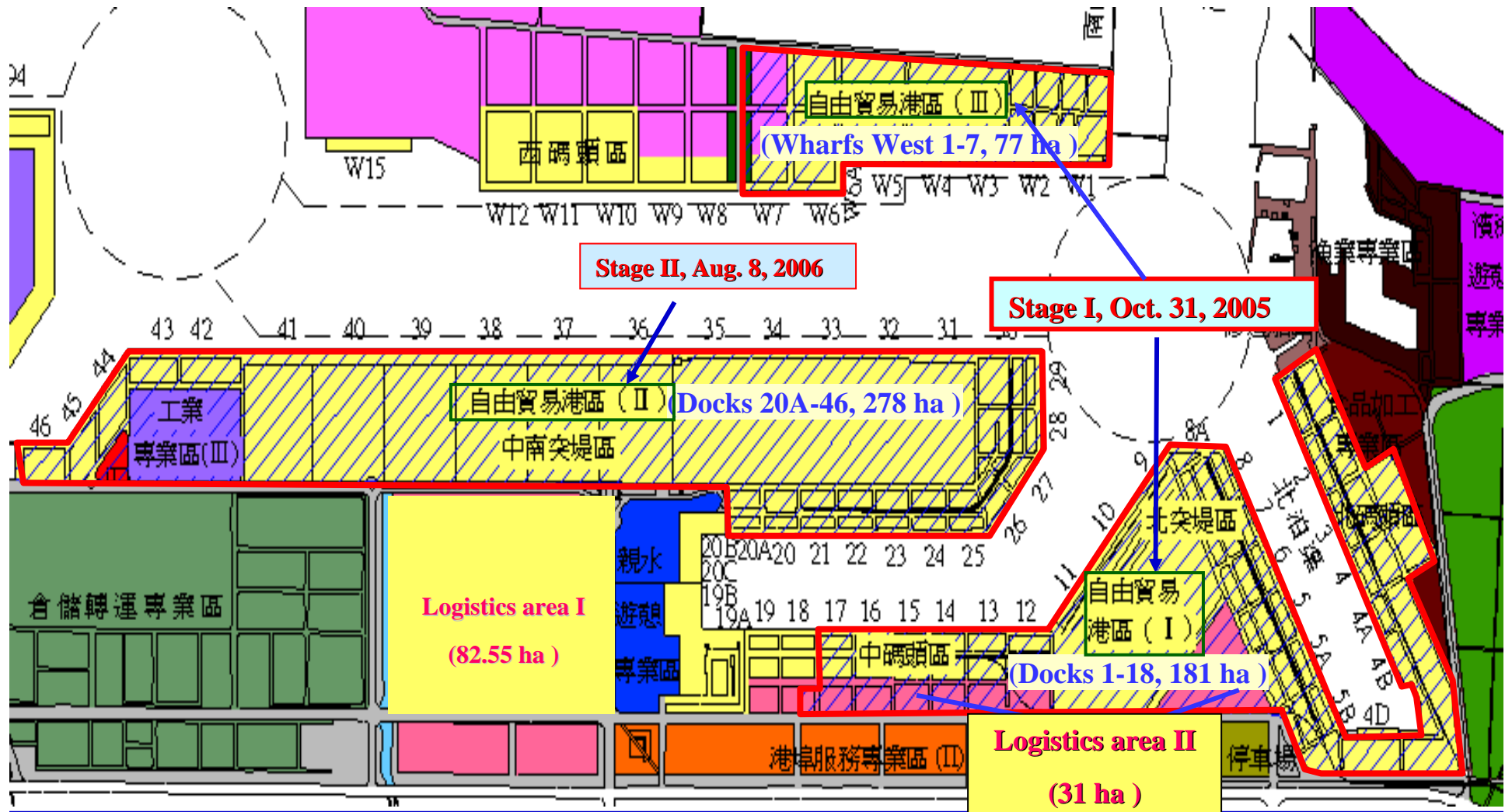
Superb Port Facilities

- 46 existing docks of all types (total dock length of 10,974 meters)
- 42 public and private enterprises have invested NT\$33.7 billion in the operation of port facilities.
- The port's shipping channel has been dredged to a depth of 16 meters and widened to 400 meters. The port can now accommodate 4,000-TEU container ships and 125,000-ton capesize bulk carriers.





Current Status



1. Three areas of the FTZ are being developed in two stages. Total area is 536 ha, of which 133.25 ha remain available for business leasing.
2. Future expansion: The entire port area may be incorporated into the FTZ. Short-term plans call for logistics area I (approx. 82.55 ha) to be added to the FTZ first.



Companies Occupying the FTZ

Area	FTZ enterprises	Business services
Area 1	Eastern Media International	Grain storage, logistics, transshipment
	Express Container Terminal Corp.	Container storage, consolidation
	Elite International Service System	Trade, storage, logistics, transshipment, transfer, forwarding, assembly, reorganization, packaging, repair, processing, exhibition, port warehouse management (13 items)
	Fu Szu Storage Co.	Motor vehicle storage, logistics
	San Wei Co.	Auto part & component trade, logistics, transshipment, transfer, assembly, reorganization, packaging
	Trade-Van Information Services	Technical services
	Tonglin Logistics	Trade, logistics, transshipment, transfer, forwarding, customs clearance
	Ya Po (H.K.) Co.	Trade, logistics, transshipment, transfer, assembly, reorganization, packaging, repair, processing, exhibition, technical services
Area 2	Chien Shing Customs Broker	Storage, port warehouse management
Area 3	Yi Chou Co.	Fuel oil trade, storage, logistics, transshipment, transfer, manufacturing
	Taiwan Fuel Oil Co.	Fuel oil forwarding
	FoodChina	Oil storage, transshipment, processing



Land Available for Lease

Area 1

Location	Area (ha)	Location	Area (ha)
Area of #2 wharf	3.20	Area of #6 wharf	0.86
Area of #4B wharf	1.51	Area of #7 wharf	0.86
Area of #4C wharf	7.90	Area of #8 wharf	0.90
Area of #5B wharf	5.18	Triangle between Central 2 nd Road and North 1 st Road	11.97
Area of #5A wharf	3.10	Area of #12 wharf	1.91
Area of #5 wharf	0.86	Area of #13 wharf	1.74
		Total	39.99

Logistics special purpose area II

Apron is a container wharf

Area 3

Location	Area (ha)
Area of #W6 wharf	10.27
Total	10.27

Petrochemical industry special purpose area

Area 2

Location	Area (ha)	Location	Area (ha)
Area of #20A wharf	1.89	Area of #37 wharf	14.85
Area of #20 wharf	2.01	Area of #40 wharf	11.00
Area of #23 wharf	1.09	Area of #41 wharf	12.05
Area of #24 wharf	1.09	Area of #42 wharf	2.62
Area of #25 wharf	0.87	Area of #44 & #45 wharf	2.71
Area of #31 wharf	15.50	Area of #46 wharf	2.46
Area of #36 wharf	14.85		
		Total	82.99



Occupant Recruiting Terms

A variety of suitable business items

- **FTZ enterprises (17 items):**

Trade, storage, logistics, container (goods) consolidation, transshipment, transfer, forwarding, customs clearance, assembly, reorganization, packaging, repair, processing, manufacturing, exhibition, and technical services.

- **Non-FTZ enterprises:**

Financial, loading/unloading, dining, lodging, conferences, transportation, transshipment, and other approved enterprises.

Enterprises may apply to outsource processing

1. As vertical or horizontal manufacturing integration demands, or to alleviate insufficient capacity, an FTZ enterprise engaging in processing or manufacturing may apply to outsource processing services from a company outside the FTZ.
2. An FTZ enterprise engaging in logistics may apply to outsource distribution reorganization or simple processing from a company in a bonded area or tax zone outside the FTZ. However, the original state of the goods must still be recognizable after reorganization or simple processing.
3. When processing services outsourced by an FTZ logistics enterprise have a major impact on the national economy, the enterprise may outsource **substantially-altering processing services** to a company outside the FTZ after the case is approved by the **Executive Yuan Free Trade Zone Coordinating Committee**.



Investment Methods and Costs

A company wishing to invest in an FTZ enterprise must pay rent (or user fees) and management fees to the Port of Taichung; the calculation of costs depends on the nature of the investment.

“Cooperative development” in accordance with the Commercial Port Act

❖ Land use fees:

Leased area × section price × 5%;

The section price is currently NT\$1,400~1,600/m²

❖ Management fees:

By area: Approx. NT\$31.72 per square meter per year;

By tonnage: NT\$30 per ton

❖ Facility rent (including building rent):

The number of years of exemption from rent depends on the amount of investment; no facility rent must be paid during the exemption period.

❖ Applicable areas:

Port facility areas (i.e., areas apart from the logistics special purpose area II and the petrochemical special use area)

“Lease of land” in accordance with the Act for Promotion of Private Participation in Infrastructure Projects or National Property Act

❖ Land rent:

Construction period: Only land tax and other fees must be paid;

Operation period: leased area × announced land price × 3%;
the announced land price is currently NT\$2,300~2,800/m²;

Or land use fees: leased area × section price × 5%; the section price is currently NT\$1,400~1,600/m².

❖ Concession fees:

By area: Approx. NT\$31.72 per square meter per year;

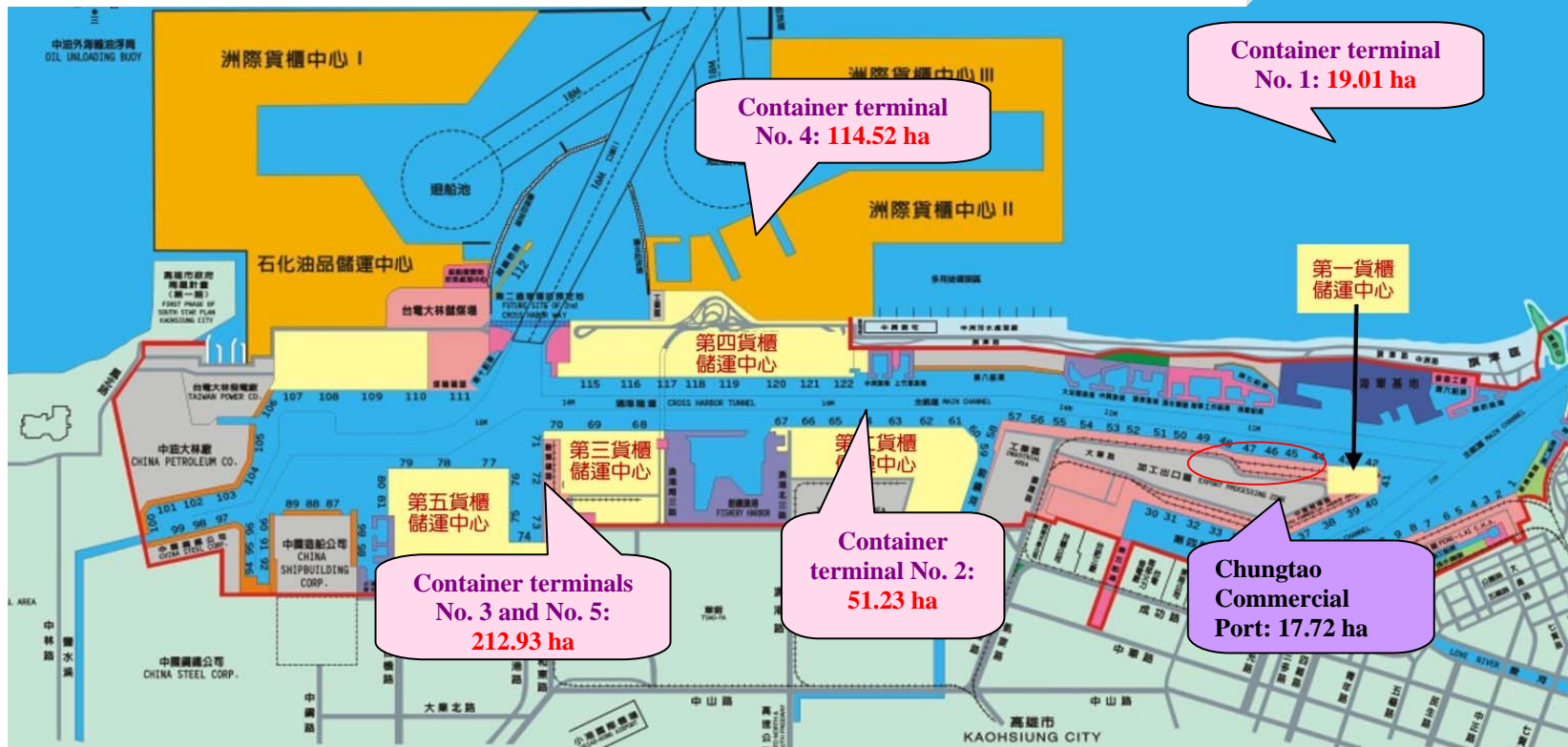
By tonnage: NT\$30 per ton

❖ The tenant shall retain ownership of surface structures

❖ Applicable areas: Logistics special purpose area II and petrochemical special use area

Kaohsiung Port FTZ

The total area of the first through fifth container terminals at the Port of Kaohsiung is 397.69 ha.



Advantages



Superior port characteristics: 16-meter water depth

Automated checkpoint control system



A vessel traffic service system (VTS) insures safe navigation.

2006 container volume was 9.77 million TEU



Goods from Fuzhou and Xiamen in China



Third areas such as the US and Europe

Suitable Industries



Current occupant companies (15 companies)

American Consolidation Service	EMI
Yang Ming Marine Transport	Kaochun Stevedoring
OOCL	Cargo Distribution International
Hyundai Merchant Marine	Lien Hai Terminal & Stevedoring
OOCL Logistics	American President Lines (Taiwan)
Taiwan Jih You	Wan Hai Lines
Yes Logistics	Trade-Van Information
Hanjin	



Thank You!



**Council for Economic Planning
and Development (CEPD),
Executive Yuan**

Tel: 02-2508-7972

Fax: 02-2509-2683

Keelung Port FTZ

Tel: 02-2420-6284-5

Fax: 02-242-95826

E-mail: kel_ftz@klhb.gov.tw

Taipei Port FTZ

Tel: 02-2420-6284-5

Fax: 02-2429-5826-0

E-mail: kel_ftz@klhb.gov.tw

Taoyuan Air Cargo Park FTZ

Tel: 03-383-3456

Fax: 03-393-3456

E-mail: b2921@farglory.com.tw

Taichung Port FTZ

Tel: 04-2664-2354

Fax: 04-2658-0547

E-mail: tel5961@mail.tchb.gov.tw

Kaohsiung Port FTZ

Tel: 07-562-2608

Fax: 07-521-4903

E-mail: p06092@mail.khb.gov.tw

**Department of Investment
Services (DOIS), MOEA**

Tel: 02-238-92111

Fax: 02-238-20497

E-mail: cycheng@moea.gov.tw

**Industrial Development
Bureau, MOEA**

Tel: 02-275-41255

Fax: 02-2703-0160

**Commerce Department,
MOEA**

Tel: 02-2341-1674

Fax: 02-2341-4395